



Announcement Summary

Entity name

VISIONEERING TECHNOLOGIES, INC.

Applicable security for the reorganisation

VTI	CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED
VTIAO	OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES
VTIOA	OPTION EXPIRING 28-FEB-2024
VTIAP	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
VTIAR	OPTION EXPIRING 30-JUN-2022 EX 2.8C
VTIAS	OPTION EXPIRING 23-JUN-2030 EX 2.8C
VTIAT	OPTION EXPIRING 23-JUN-2030 EX 1.8C
VTIAU	OPTION EXPIRING 23-JUN-2030 EX 1.78C
VTIAV	OPTION EXPIRING 05-AUG-2023 EX 2.8C

Announcement Type

New Announcement

Date of this announcement

Monday May 24, 2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Friday June 18, 2021

Record Date

Monday June 21, 2021

Issue Date

Monday June 28, 2021



Additional Information

The Company also has unlisted convertible notes (Notes) on issue and the conversion price of those Notes will be adjusted on the same basis as other securities on issue.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

VISIONEERING TECHNOLOGIES, INC.

1.2 Registered Number Type

ARBN

Registration Number

616156248

1.3 ASX issuer code

VTI

1.4 The announcement is New announcement**1.5 Date of this announcement**

Monday May 24, 2021

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

VTI

CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

VTIAO

OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES

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VTIAU OPTION EXPIRING 23-JUN-2030 EX 1.78C

VTIAV OPTION EXPIRING 05-AUG-2023 EX 2.8C

Part 2 - Approvals**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Tuesday June 8, 2021	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Monday June 21, 2021

3.2 Date of +security holder meeting

Tuesday June 8, 2021

3.2a Effective date of consolidation or split

Wednesday June 16, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Thursday June 17, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Friday June 18, 2021

3.5 Record date

Monday June 21, 2021

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Tuesday June 22, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Monday June 28, 2021

3.8 Trading starts on a normal T+2 basis

Tuesday June 29, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday July 1, 2021

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

VTI

ASX +Security Description

CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

2,363,512,855

Number on issue post consolidation or split

23,635,129

Estimate/Actual Estimated**ASX +Security Code**

VTIAO

ASX +Security Description

OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES



Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 561,000	Number on issue post consolidation or split 5,610	Estimate/Actual ☑ Estimated
ASX +Security Code VTIOA	ASX +Security Description OPTION EXPIRING 28-FEB-2024		
Quoted/unquoted ☑ Quoted	Number on issue pre consolidation or split 691,933,413	Number on issue post consolidation or split 6,919,335	Estimate/Actual ☑ Estimated
ASX +Security Code VTIAP	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 2,376,068	Number on issue post consolidation or split 23,761	Estimate/Actual ☑ Estimated
ASX +Security Code VTIAR	ASX +Security Description OPTION EXPIRING 30-JUN-2022 EX 2.8C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 206,316,729	Number on issue post consolidation or split 2,063,168	Estimate/Actual ☑ Estimated
ASX +Security Code VTIAS	ASX +Security Description OPTION EXPIRING 23-JUN-2030 EX 2.8C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 8,861,458	Number on issue post consolidation or split 88,615	Estimate/Actual ☑ Estimated
ASX +Security Code VTIAT	ASX +Security Description OPTION EXPIRING 23-JUN-2030 EX 1.8C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 39,343,182	Number on issue post consolidation or split 393,432	Estimate/Actual ☑ Estimated
ASX +Security Code VTIAU	ASX +Security Description OPTION EXPIRING 23-JUN-2030 EX 1.78C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 41,883,637	Number on issue post consolidation or split 418,837	Estimate/Actual ☑ Estimated
ASX +Security Code VTIAV	ASX +Security Description OPTION EXPIRING 05-AUG-2023 EX 2.8C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 2,177,500	Number on issue post consolidation or split 21,775	Estimate/Actual ☑ Estimated

**5.2 Exercise price of options**

ASX +Security Code VTIAO	ASX +Security Description OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code VTIOA	ASX +Security Description OPTION EXPIRING 28-FEB-2024	
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Exercise price pre consolidation or split 0.03000000	Exercise price post consolidation or split 3.00000000
ASX +Security Code VTIAP	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code VTIAR	ASX +Security Description OPTION EXPIRING 30-JUN-2022 EX 2.8C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.02800000	Exercise price post consolidation or split 2.80000000
ASX +Security Code VTIAS	ASX +Security Description OPTION EXPIRING 23-JUN-2030 EX 2.8C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.02800000	Exercise price post consolidation or split 2.80000000
ASX +Security Code VTIAT	ASX +Security Description OPTION EXPIRING 23-JUN-2030 EX 1.8C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.01800000	Exercise price post consolidation or split 1.80000000
ASX +Security Code VTIAU	ASX +Security Description OPTION EXPIRING 23-JUN-2030 EX 1.78C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.01780000	Exercise price post consolidation or split 1.78000000
ASX +Security Code VTIAV	ASX +Security Description OPTION EXPIRING 05-AUG-2023 EX 2.8C	



Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.02800000	2.80000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Foreign ISIN Notice.

6.2 Additional information for inclusion in the Announcement Summary

The Company also has unlisted convertible notes (Notes) on issue and the conversion price of those Notes will be adjusted on the same basis as other securities on issue.