

25 May 2021

Securities to be Released from Voluntary Escrow

Zip Co Limited ("**Z1P**" or the "**Company**") (ASX: **Z1P**) advises that in accordance with ASX Listing Rule 3.10A, the following securities are due for release from voluntary escrow:

Security Description	Number	Date of Release
Ordinary Shares	43,560,824	1 June 2021

The aforesaid Ordinary Shares are currently quoted on ASX and were issued on 31 August 2020 in connection with the Company's acquisition of QuadPay Inc (refer to the Company's ASX announcement on 2 June 2020 'Acquisition of QuadPay and Capital Raise').

Release approved by the Chief Executive Officer on behalf of the Board.

- ENDS -

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About Zip

ASX-listed Zip Co Limited (ASX: Z1P) is a leading player in the digital retail finance and payments industry. The company offers point-of-sale credit and digital payment services to the retail, home, health, automotive and travel industries. Zip has operations across the US, Australia, New Zealand, the United Kingdom, Canada, Europe, South Africa, and the Middle East. Zip also owns Pocketbook, a leading personal financial management tool. The company is focused on offering transparent, responsible and fairly priced consumer and SME products. Zip's platform is entirely digital and leverages big data in its proprietary fraud and credit-decisioning technology to deliver real-time responses. Zip is managed by a team with over 100 years' experience in retail finance and payments and is a licensed and regulated credit provider.

For more information, visit: www.zip.co



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