



ASX Announcement (ASX:LAW)

25 May 2021

Results of Annual General Meeting

LawFinance Limited (ASX:LAW) (**Company**) is pleased to advise that shareholders of the Company passed all Resolutions described in the Notice of Meeting dated 23 April 2021 at the Annual General Meeting held today at 10:00am (AEST) by poll.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the *Corporations Act 2001* (Cth), a summary of the proxy votes and the number of votes cast on each resolution in the poll is attached.

Authorised by:

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Disclosure of Proxy Votes

LawFinance Limited

Law Finance Limited Annual General Meeting 2021

Tuesday, 25 May 2021



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Adoption of Remuneration Report	P	219,852,134	153,610,540 69.87%	53,500 0.02%	122,538	66,188,094 30.11%	224,375,918 99.98%	53,500 0.02%	122,538
2 Consolidation of Capital	P	222,286,899	156,098,805 70.22%	0 0.00%	0	66,188,094 29.78%	234,127,498 100.00%	0 0.00%	0
3 Re-election of David Wattel as Director	P	222,164,361	155,976,267 70.21%	0 0.00%	122,538	66,188,094 29.79%	234,004,960 100.00%	0 0.00%	122,538
4 Election of Daniel Kleijn as Director	P	222,164,361	155,976,267 70.21%	0 0.00%	122,538	66,188,094 29.79%	234,004,960 100.00%	0 0.00%	122,538
5 Approval of Issue of Remuneration Shares to Daniel Kleijn, Director of the Company	P	222,286,899	155,922,767 70.14%	176,038 0.08%	0	66,188,094 29.78%	233,951,460 99.92%	176,038 0.08%	0
6 ASX Listing Rule 7.1A Approval of Future Issue of Securities	P	222,286,899	155,922,767 70.14%	176,038 0.08%	0	66,188,094 29.78%	233,951,460 99.92%	176,038 0.08%	0
7 Approval of Issue of Shares under the Debt Restructure in connection with the Restructure Transaction	P	161,998,133	95,806,539 59.14%	3,500 0.00%	88,484	66,188,094 40.86%	107,835,232 100.00%	3,500 0.00%	88,484



			Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
8 Approval of Issue of Shares under the Placement in connection with the Restructure Transaction	P	222,198,415	156,006,821 70.21%	3,500 0.00%	88,484	66,188,094 29.79%	160,772,199 100.00%	3,500 0.00%	88,484
9 Approval of Issue of Shares to the Lucerne Related Parties in connection with the Restructure Transaction	P	220,831,899	154,551,821 69.99%	91,984 0.04%	0	66,188,094 29.97%	232,580,514 99.96%	91,984 0.04%	0
10 Approval for Company to acquire a Relevant Interest in Shares in connection with the Restructure Transaction	P	222,286,899	156,006,821 70.18%	91,984 0.04%	0	66,188,094 29.78%	168,035,514 99.95%	91,984 0.05%	0
11 Approval of Issue of Shares to Tim Storey, Director of the Company, under the Placement	P	222,198,415	155,784,283 70.11%	226,038 0.10%	88,484	66,188,094 29.79%	226,549,661 99.90%	226,038 0.10%	88,484
12 Approval of Issue of Warrants in connection with the Front Book Refinancing	P	222,286,899	155,884,283 70.13%	214,522 0.10%	0	66,188,094 29.78%	233,912,976 99.91%	214,522 0.09%	0
13 Approval of sale of JustKapital Litigation Pty Ltd	P	220,831,899	154,643,805 70.03%	0 0.00%	0	66,188,094 29.97%	232,672,498 100.00%	0 0.00%	0
14 Ratification of Prior Issue of 2020 Placement Shares under ASX Listing Rules 7.1	P	222,286,899	155,872,767 70.12%	222,538 0.10%	0	66,191,594 29.78%	230,396,676 99.90%	222,538 0.10%	3,508,284
15 Ratification of Prior Issue of 2020 Placement Shares under ASX Listing Rule 7.1A	P	222,286,899	155,872,767 70.12%	222,538 0.10%	0	66,191,594 29.78%	230,396,676 99.90%	222,538 0.10%	3,508,284
16 Ratification of Prior Issue of Shares to EFI	P	222,198,415	155,784,283 70.11%	222,538 0.10%	88,484	66,191,594 29.79%	233,816,476 99.90%	222,538 0.10%	88,484
17 Adoption of Equity Incentive Plan	P	221,429,672	155,188,078 70.08%	53,500 0.02%	757,227	66,188,094 29.89%	233,216,771 99.98%	53,500 0.02%	757,227



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18 Approval of Issue of Incentive Options to Daniel Kleijn, Director of the Company	P	221,429,672	155,065,540 70.03%	176,038 0.08%	0	66,188,094 29.89%	233,094,233 99.92%	176,038 0.08%	0
19 Approval of Issue of Shares to Daniel Kleijn, Director of the Company, under the 2020 Placement	P	222,286,899	155,822,767 70.10%	276,038 0.12%	0	66,188,094 29.78%	233,851,460 99.88%	276,038 0.12%	0

