

CLEANSING NOTICE

Laybuy Group Holdings Limited (**Laybuy**) today gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Background

On 26 May 2021, Laybuy issued 26,169,334 ordinary shares (**New Shares**) pursuant to the first tranche of the placement announced to ASX on 19 May 2021. The New Shares will rank equally with the existing shares on issue.

Statements by Laybuy

Laybuy relies on case 1 in section 708A(5) of the Corporations Act and gives notice that it has issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, Laybuy:

- 1 has complied with section 601CK of the Corporations Act as it applies to Laybuy, and section 674 of the Corporations Act; and
 - 2 confirms that as at the date of this notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules;
 - b. which investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of Laybuy; and
 - ii. the rights and liabilities attaching to Laybuy's securities,
- to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Release approved by Gary Rohloff, Managing Director on behalf of the Board.

For more information, please contact:

Gary Rohloff
Managing Director

Katrina Kirkcaldie
Chief Financial Officer

Jonathan Swain
Company Secretary

Email: investors@laybuy.com





About Laybuy

Launched in 2017, Laybuy is a rapidly growing fintech company providing buy now, pay later services partnering with over 9,000 retail merchants. Laybuy is available in New Zealand, Australia, the UK and the USA. The unique, fully integrated payment platform is helping to revolutionise the way consumers spend. Laybuy is simple. Customers can shop now, receive their purchase straight away, and pay it off over six weekly payments without paying interest. For more information visit laybuyinvestors.com

