



## Announcement Summary

---

**Entity name**

COG FINANCIAL SERVICES LIMITED

**Applicable security for the reorganisation**

COG	ORDINARY FULLY PAID
COGAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Announcement Type**

New Announcement

**Date of this announcement**

Wednesday May 26, 2021

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Monday July 5, 2021

**Record Date**

Tuesday July 6, 2021

**Issue Date**

Tuesday July 13, 2021

**Additional Information**

Please refer to the Notice of Meeting dated 26 May 2021.

**Refer to below for full details of the announcement**



## Announcement Details

---

### Part 1 - Entity and announcement details

---

#### 1.1 Name of +Entity

COG FINANCIAL SERVICES LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

100854788

#### 1.3 ASX issuer code

COG

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Wednesday May 26, 2021

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

##### ASX +Security Description

COG

ORDINARY FULLY PAID

COGAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

### Part 2 - Approvals

---

#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

#### 2.2 Approvals



---

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday June 30, 2021	<input checked="" type="checkbox"/> Actual	

**Comments**

---

**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

Tuesday July 6, 2021

**3.2 Date of +security holder meeting**

Wednesday June 30, 2021

**3.2a Effective date of consolidation or split**

Thursday July 1, 2021

**3.3 Last day for trading in the pre consolidation or split +securities**

Friday July 2, 2021

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Monday July 5, 2021

**3.5 Record date**

Tuesday July 6, 2021

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Wednesday July 7, 2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Tuesday July 13, 2021

**3.8 Trading starts on a normal T+2 basis**

Wednesday July 14, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday July 16, 2021

---

**Part 4 - Event type and details****4.1 The event is** +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
COG	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Quoted	1,658,763,583	165,876,358	<input checked="" type="checkbox"/> Estimated

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
COGAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	14,267,049	1,426,705	<input checked="" type="checkbox"/> Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
COGAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	AUD 0.00000000	AUD 0.00000000

## Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

Option exercise price changing from consolidation - Please refer to the Notice of Meeting dated 26 May 2021 Page 10.



**6.2 Additional information for inclusion in the Announcement Summary**

Please refer to the Notice of Meeting dated 26 May 2021.