

ASX ANNOUNCEMENT

ASX Limited
Market Announcements Office
Level 4, 20 Bridge Street
Sydney NSW 2000

28 May 2021

Cleansing Notice

This notice is given by 3P Learning Limited (ASX: 3PL) (**3PL**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

3PL confirms that it has today issued 137,000,000 fully paid ordinary shares in 3PL (**Shares**) to the vendors of Blake eLearning Pty Ltd pursuant to a Share Sale Agreement announced to ASX on 12 April 2021. The issue of the Shares was approved by 3PL shareholders on 21 May 2021.

As at the date of this notice, 3PL advises that:

- (a) The Shares the subject of this notice were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) This notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) 3PL has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to 3PL; and
 - ii. section 674 of the Corporations Act; and
- (d) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by 3PL under section 708A(6)(e) of the Corporations Act.

Yours faithfully,



Jia Chen (Liz) Wang
Company Secretary

This announcement has been authorised for release by the Board of 3PL.