



28 May 2021

Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Results of Annual General Meeting – Moelis Australia Limited

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, the results of the resolutions put to shareholders at today's AGM are included in the attached document.

Sincerely,

A handwritten signature in black ink, appearing to read 'Rebecca Ong', with a stylized flourish at the end.

Rebecca Ong
Company Secretary

**Moelis Australia Limited
Annual General Meeting
Friday, 28 May 2021
Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Direct votes (as at close of direct voting)			Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	For	Against	Abstain*	Carried / Not Carried	
2(a). Election of Alexandra Goodfellow as a Director	Ordinary	67,840,824 91.23%	1,369,400 1.84%	5,152,894 6.93%	1,225	45,127,827	0	93,908	119,102,791 98.86%	1,369,400 1.14%	95,133	Carried	N/A
2(b). Election of Kate Pilcher Ciafone as a Director	Ordinary	66,335,404 89.20%	2,874,820 3.87%	5,152,894 6.93%	1,225	45,132,327	0	89,408	117,601,871 97.61%	2,874,820 2.39%	90,633	Carried	N/A
2(c). Re-election of Jeffrey Browne as a Director	Ordinary	69,011,576 92.80%	199,048 0.27%	5,152,494 6.93%	1,225	44,344,777	0	95,708	119,490,070 99.83%	199,071 0.17%	96,933	Carried	N/A
2(d). Election of Simon Kelly as a Director	Ordinary	69,149,122 92.99%	61,502 0.08%	5,152,494 6.93%	1,225	45,132,327	0	89,408	120,415,189 99.95%	61,502 0.05%	90,633	Carried	N/A
3. Adoption of Remuneration Report	Ordinary	27,605,352 63.84%	10,498,132 24.28%	5,138,494 11.88%	6,625	2,121,123	55,277	3,886	35,845,392 77.25%	10,553,432 22.75%	11,311	Carried	No
4. Approval of change of company name to MA Financial Group Limited	Special	69,205,453 93.06%	7,736 0.01%	5,150,494 6.93%	908	45,123,311	94,064	4,360	120,460,504 99.92%	101,800 0.08%	5,268	Carried	N/A
5. Ratification of prior issue of shares	Ordinary	62,525,572 92.08%	241,058 0.35%	5,139,653 7.57%	12,585	44,639,758	19,717	3,886	113,173,841 99.78%	253,798 0.22%	16,471	Carried	N/A
6(a). Approval to issue 250,000 loan funded shares to Christopher Wyke	Ordinary	68,191,038 92.65%	258,334 0.35%	5,150,544 7.00%	495,207	3,573,517	70,520	41,577,698	77,903,322 99.59%	321,877 0.41%	42,072,905	Carried	N/A
6(b). Approval to issue 250,000 loan funded shares to Julian Biggins	Ordinary	68,204,709 92.65%	258,334 0.35%	5,150,544 7.00%	495,207	3,573,517	72,480	41,575,738	77,916,993 99.59%	323,837 0.41%	42,070,945	Carried	N/A
6(c). Approval to issue 100,000 loan funded shares to Andrew Pridham	Ordinary	68,401,907 92.67%	258,334 0.35%	5,150,544 6.98%	495,207	2,997,690	148,307	42,075,738	77,538,364 99.49%	399,664 0.51%	42,570,945	Carried	N/A

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.