



BetaShares

Exchange Traded Funds

28 May 2021

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

ESTIMATED DISTRIBUTION ANNOUNCEMENT

BetaShares Capital Ltd, the issuer of the following funds quoted on the AQUA market of the ASX (the "Funds"), announces each Fund's estimated distribution amount, as at 28 May 2021, for the distribution period ending May 2021.

ASX Code	Fund	Distribution Period	DRP Eligibility	Estimated Distribution Amount (dollars per unit)
AAA	BetaShares Australian High Interest Cash ETF	Monthly	Yes	0.01560541
AGVT	BetaShares Australian Government Bond ETF	Monthly	Yes	0.04207268
CRED	BetaShares Australian Investment Grade Corporate Bond ETF	Monthly	Yes	0.17477349
BHYB	BetaShares Australian Major Bank Hybrids Index ETF	Monthly	Yes	0.02636271
HBRD	BetaShares Active Australian Hybrids Fund (managed fund)	Monthly	Yes	0.02184887
HVST	BetaShares Australian Dividend Harvester Fund (managed fund)	Monthly	Yes	0.05919000
QPON	BetaShares Australian Bank Senior Floating Rate Bond ETF	Monthly	Yes	0.02714270

Please note these are estimated distribution figures only and may differ from the final distribution figures.

Please refer to the final distribution announcement.

As previously announced, the following distribution timetable will apply for the distribution period:

Event	Date
Final Distribution Announcement Date*	01 June 2021
Ex Distribution Date	01 June 2021
Record Date	02 June 2021
Payment Date	17 June 2021

*Expected date.

For Authorised Participants: To facilitate calculation of the distributions, application and redemption requests will not be accepted from Authorised Participants on 31 May 2021. During this period, trading of Fund units on the ASX will remain available and NAV and, where relevant, iNAV information will continue to be published. The Funds will reopen for applications and redemptions by Authorised Participants on 01 June 2021. This close period arrangement is not applicable for BetaShares Active Australian Hybrids Fund (managed fund).

You must be registered as a unitholder of a Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

The Distribution Reinvestment Plan ("DRP") is operating for all DRP eligible Funds. Any DRP elections made by eligible investors must be received by the registrar, Link Market Services, by 03 June 2021. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on 1300 420 094.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

DISTRIBUTION STATEMENTS

BetaShares has taken a step towards a more sustainable and convenient way for investors to receive information about their holdings. Distribution Statements for BetaShares Funds will be notified to investors, when available, via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the Link Market Services Investor Centre.

Investors should register their email addresses with Link Market Services at www.linkmarketservices.com.au or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting BetaShares.

Further information about electronic communications and updating investor preferences is available at www.betashares.com.au/investors/account-setup/.

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