

28 May 2021

EXTENSION OF CLOSING DATE – PRO-RATA ENTITLEMENT OFFER

On 10 May 2021 Australian Rural Capital Limited (**the Company**) (ASX code: ARC) announced a Pro-Rata Non-Renounceable Entitlement Offer to eligible shareholders to raise up to approximately \$3.127 million before costs (**Offer**).

The closing date for the Offer is now 5.00pm (AEST) on Monday, 7 June 2021.

The extension of the closing date, originally 28 May 2021 and previously extended to 2 June 2021, will allow eligible shareholders additional time to consider participation in the Offer.

The revised timetable for the remaining dates is set out below:

Event	Date
Entitlement Offer closes	5.00pm on Monday, 7 June 2021
Announcement of Results of Entitlement Offer	Thursday, 10 June 2021
Issue of New Shares under the Entitlement Offer	Monday, 14 June 2021
Normal trading of New Shares issued under the Entitlement Offer	Tuesday, 15 June 2021

*Australian Rural Capital reserves the right, in its discretion, to vary these dates by making an announcement to the ASX. All references to a time are to Australian Eastern Standard Time (AEST).

By order of the Board of Directors.

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