



Boral Limited

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28 May 2021

The Manager, Listings
Australian Securities Exchange
ASX Market Announcements
Exchange Centre
20 Bridge Street
Sydney NSW 2000

**On-market share buy-back
Notification of cancellation of shares**

In accordance with Listing Rule 3.8A, we enclose a copy of ASIC Form 484 in respect of the cancellation of 20,758,129 shares in the Company as part of the on-market share buy-back.

Following this cancellation, the Company's issued capital is 1,196,229,513 shares.

Authorised for release by:

A handwritten signature in blue ink, consisting of several overlapping loops and a long horizontal stroke extending to the right.

Dominic Millgate
Company Secretary

Change to company details

Company details

Company name

BORAL LIMITED

Australian Company Number (ACN)

008 421 761

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

BORAL INVESTMENTS PTY LIMITED

ASIC registered agent number (if applicable)

29857

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

DOMINIC PAUL MILLGATE

Capacity

Secretary

Signature



Date signed

28-05-2021

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	20758129	139540135.69	

Earliest Date of cancellation **06-05-2021**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	1196229513	4183502756.47	0.00

Earliest date of change **06-05-2021**
