

31 May 2021

CORRECTION TO ASX ANNOUNCEMENT

Australian Rural Capital Limited (**the Company**) (ASX code: ARC) advises of a correction to the announcement released on Friday, 28 May 2021 in relation to the extension of closing date of the pro-rata Entitlement Offer.

The date listed for Issue of New Shares under the Entitlement Offer has been amended to 15 June 2021 and the date of normal trading of New Shares has been amended to 16 June 2021. The amended events have been reflected in the revised table below:

Event	Date
Entitlement Offer closes	5.00pm on Monday, 7 June 2021
Announcement of Results of Entitlement Offer	Thursday, 10 June 2021
Issue of New Shares under the Entitlement Offer	Tuesday, 15 June 2021
Normal trading of New Shares issued under the Entitlement Offer	Wednesday, 16 June 2021

*Australian Rural Capital reserves the right, in its discretion, to vary these dates by making an announcement to the ASX. All references to a time are to Australian Eastern Standard Time (AEST).

By order of the Board of Directors.

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