

Market Announcement

1 June 2021

Keypath Education International, Inc. (ASX: KED) – Admission and Commencement of Official Quotation

Description

Keypath Education International, Inc. ('KED') was admitted to the Official List of ASX Limited ('ASX') today, on Tuesday, 1 June 2021.

Official quotation of KED's CHESS Depository Interests ('CDIs') representing shares of common stock at a ratio of 1 CDI to 1 share of common stock, will commence at 11:00 AM (AEST) on Wednesday, 2 June 2021.

KED raised \$212 million pursuant to the offer under its prospectus dated 11 May 2021 ('Prospectus') by the issue 57,172,708 CDIs (equivalent 57,172,708 shares) at an issue price of \$3.71 per CDI.

Quotation information

Quoted Securities:	208,223,105 CDIs
CDI Ratio:	1 CDI for 1 share of common stock
ASX Code:	KED
Time:	11:00 AM (AEST)
Date:	Wednesday, 2 June 2021
ASX Trade Abbreviation:	KEYPATH
ISIN:	AU0000152928
Home Branch:	Sydney
Registered Office:	Address: 251 Little Falls Drive, Wilmington, Delaware 19808 Phone: +1 224 419 7988 Email: gemma.gray@keypathedu.com.au
Company Secretary:	Eric Michael Israel
Share Registry:	Computershare Investor Services Pty Limited Address: Level 3, 60 Carrington Street, Sydney NSW 2000 Phone: (02) 8234 5000 Email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Delaware, USA
Dividend Policy:	See section 4.12 of the Prospectus
Activities:	Education Technology
Lead Manager:	Macquarie Capital (Australia) Limited

Underwriter:	Macquarie Capital (Australia) Limited
ASX Restricted Securities:	N/A
Other Securities Not Quoted:	5,996,151 Options exercisable at \$3.71 expiring on 31 May 2027 9,235,539 CDI Rights

What do I need to do and by when?

Please refer to KED's Prospectus.

Need more information?

For further information, please call the Keypath Offer Information Line on 1300 034 139 (within Australia) or +61 3 9415 4686 (outside Australia) from 8:30am until 5:00pm (AEST) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Kabega

Senior Adviser, Listings Compliance (Sydney)