

# Minerals Week 2021

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A modern  
mining company

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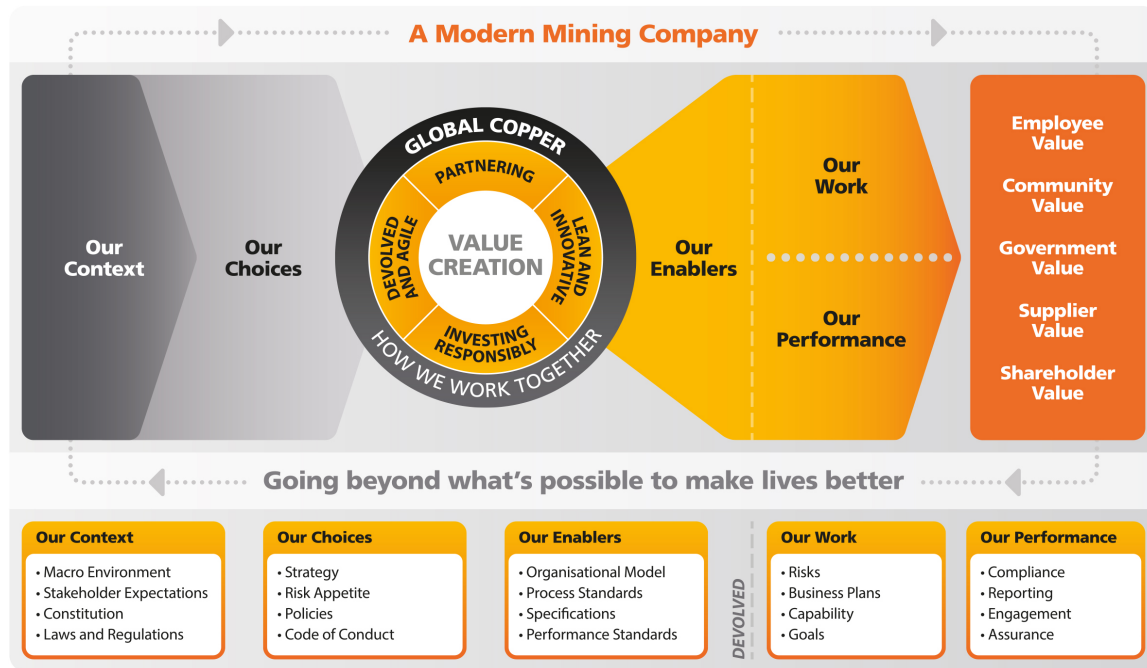
All figures are expressed in Australian dollars unless stated otherwise.

OZ Minerals Registered Office: 2 Hamra Drive, Adelaide Airport, South Australia, 5950, Australia

# A Modern Mining Company Strategy

Purpose driven organisation creating value for stakeholders enabled by culture

## The **OZ**Way



# Company Snapshot

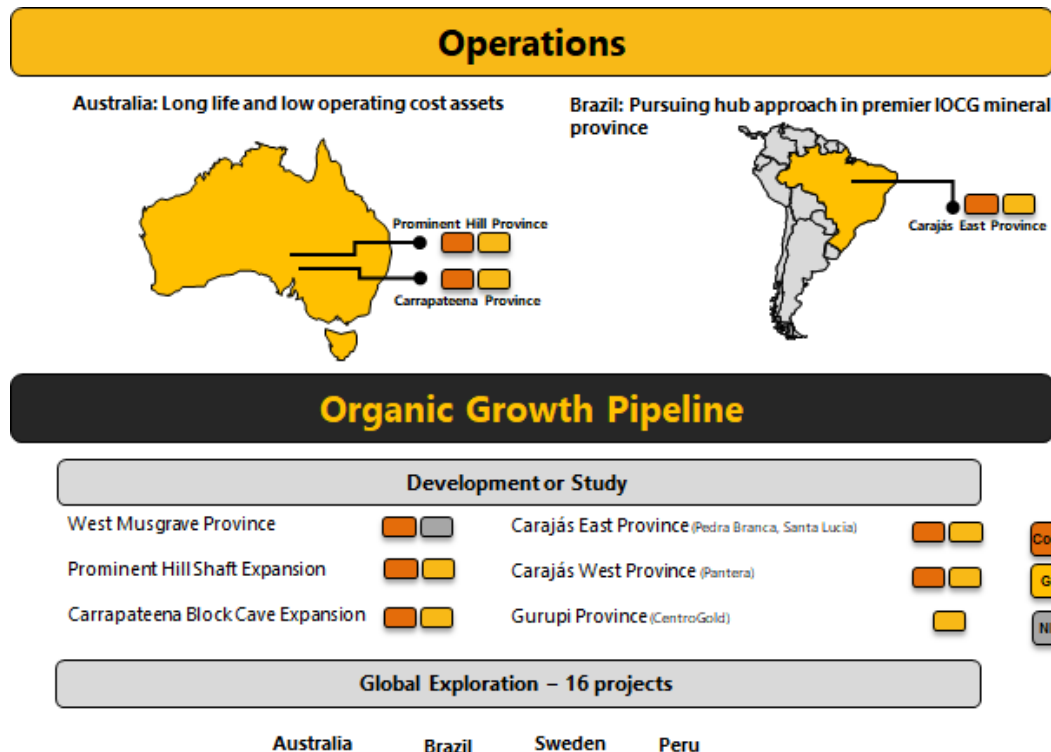
## Operations, projects and a growing pipeline of opportunities

/ **Market Cap**  
Circa AU\$8.5 billion\*

/ **Workforce**  
~3,100 (Australia and Brazil)

/ **Production (2020)**  
97,620t copper  
257,987 ounces gold

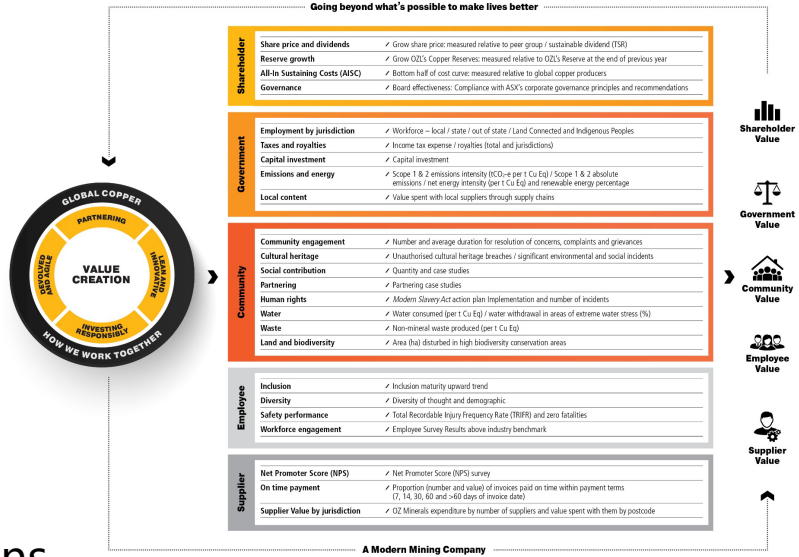
\*As at 1 June 2021



# Global Copper

## Trends

- / Decarbonisation of economic activity
- / Global urbanisation and rising middle class
- / Fourth industrial revolution & technological developments
- / Societal expectations of sustainable mining or extraction of minerals
- / Stakeholder value creation requires performance across multiple dimensions





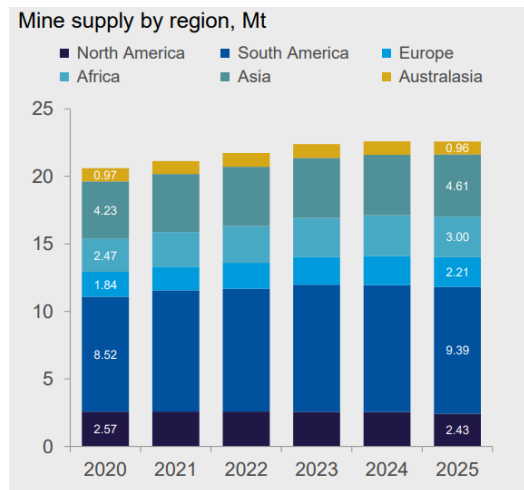
# Global Copper

## Demand

- / Fundamentals for copper remain strong
- / Copper required for economic growth and human development
- / Copper required for infrastructure and technology
- / Enables electrification and renewable energy



# Global Copper Supply



Source: CRU April 2021 Copper Market Outlook

- / Supply-risk disruption from COVID-19 remains
- / Incremental supply mostly from higher risk jurisdictions
- / No major discoveries for several years
- / Australia holds significant portion of world's undeveloped copper reserves