

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>LawFinance Limited</b>
<b>ABN</b>	<b>72 088 749 008</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Daniel Kleijn
<b>Date of last notice</b>	15 December 2020

### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
<b>Date of change</b>	2 June 2021
<b>No. of securities held prior to change</b>	Nil
<b>Class</b>	Fully paid ordinary shares ( <b>Shares</b> )
<b>Number acquired</b>	5,200,000
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$67,500 in relation to 2,700,000 Shares, approved by shareholders on 25 May 2021. Nil consideration in relation to 2,500,000 Shares, issued as part remuneration and approved by shareholders on 25 May 2021.
<b>No. of securities held after change</b>	5,200,000 Shares

+ See chapter 19 for defined terms.

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<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in placement announced on 11 December 2020 and issue of shares pursuant to part remuneration, as approved by shareholders on 25 May 2021.
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## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	<p>As announced by the Company on 9 December 2020, the Company appointed Daniel Kleijn as Chief Executive Officer and Managing Director of the Company. Pursuant to the terms of his appointment, Mr Kleijn is entitled to receive \$575,000 p.a. (inclusive of superannuation) and will receive a grant of 45,833,333 unlisted options with an exercise price of A\$0.049, will vest 3 years from the date of issue and expire 1 year from the date on which they vest (<b>Incentive Options</b>).</p> <p>The terms of the Incentive Options included an adjustment mechanism, which was triggered at completion of the Restructure and Capital Raising as announced by the Company on 28 May 2021.</p> <p>As a result, following shareholder approval on 25 May 2021 and completion of the Restructure and Capital Raising on 28 May 2021, Mr Kleijn is now entitled to 91,666,666 Incentive Options with an exercise price of \$0.025, a vesting date 3 years from the date of issue and expiry date 4 years from the date of issue.</p>
<b>Nature of interest</b>	See above.
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	28 May 2021
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	See above.
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A

+ See chapter 19 for defined terms.

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Interest after change	See above.
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**Part 3 – <sup>+</sup>Closed period**

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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<sup>+</sup> See chapter 19 for defined terms.