

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

NAOS Small Cap Opportunities Company Limited

47 107 617 381

We (the entity) give ASX the following information.

### Information about buy-back

1 Type of buy-back

On market buyback

2 Date Appendix 3C was given to  
ASX

1 April 2021

**Total of all shares/units bought back, or in relation to which  
acceptances have been received, before, and on, previous day**

|                                                                                                                                                | Before previous<br>day | Previous day |
|------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------|
| 3 Number of shares/units bought<br>back or if buy-back is an equal<br>access scheme, in relation to<br>which acceptances have been<br>received | 438,616                | 70,180       |
| 4 Total consideration paid or<br>payable for the shares/units                                                                                  | \$378,487.57           | \$61,554.88  |

|                                        | <b>Before previous day</b>                                                                                                 | <b>Previous day</b>                                                                                                                       |
|----------------------------------------|----------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | <p>highest price paid:<br/>\$0.8800<br/>date: 19 May 2021</p> <p>lowest price paid:<br/>\$0.8500<br/>date: 24 May 2021</p> | <p>highest price paid:<br/>\$0.8800</p> <p>lowest price paid:<br/>\$0.8700</p> <p>highest price allowed under rule 7.33:<br/>\$0.9133</p> |

### Participation by directors

6 Deleted 30/9/2001.

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

14,937,429

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
 (Company secretary)

Date: 3 June 2021

Print name: Rajiv Sharma

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+ See chapter 19 for defined terms.