

3 June 2021

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Notice Given Under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Cassius Mining Limited ('Cassius') under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act') in relation to an issue of 18,333,333 fully paid ordinary shares by Cassius without disclosure to investors under Part 6D.2 of the Corporations Act on 3 June 2021.

As at the date of this notice, Cassius has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to Cassius; and
- (b) section 674 of the Corporations Act.

Cassius confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses of Cassius; and
 - (ii) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Yours faithfully
Cassius Mining Limited



Wayne Kernaghan
Company Secretary