

4 June 2021

Company Announcements
Australian Securities Exchange

On-Market Buy-Back of Convertible Notes

Appendix 3C

Please find attached an Appendix 3C announcing the commencement of an on-market buy-back of Convertible Notes (ASX:CAMG) by Clime Capital Limited. The key points of the on-market buy-back are as follows:

- Buy-back up to 5,000,0000 Convertible Notes on Issue;
- Commencing today, 4 June 2021 until expiry on 30 November 2021;
- Buy-back through on market transactions; and
- Daily report (Appendix 3E) will be lodged with ASX as and when transactions occur.

This announcement has been authorised for release by the Board of Clime Capital Limited.

For further information contact:

John Abernethy

Chairman
Clime Capital Limited

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Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Clime Capital Limited	99 106 282 777

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On market
2	⁺ Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Convertible Notes (ASX: CAMG) (CAM Notes)
3	Voting rights (eg, one for one)	Noteholders have no voting rights at shareholder meetings
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the ⁺ class on issue	29,651,945
6	Whether shareholder/unitholder approval is required for buy-back	No
7	Reason for buy-back	Effectively manage capital for the benefit of shareholders

⁺ See chapter 19 for defined terms.

8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)	In relation to CAM Notes • interest rate: 6.25% p.a. payable quarterly in arrears • Face value: \$0.96 per CAM Note • Maturity Date: 30/11/2021 CAM Notes are convertible into CAM Shares at the option of the holder at any time at a ratio of 1.025 CAM Shares for each CAM Note. The terms of CAM Notes are set out in Prospectus dated 17 November 2017. CAM Notes offered for sale on the market may not necessarily be purchased by the Company. In considering whether to sell their CAM Notes, Noteholders should refer to continuous disclosure announcements to the ASX by the Company available at www.asx.com.au.
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On-market buy-back

9	Name of broker who will act on the company's behalf	Sanlam Private Wealth Pty Limited
10	Deleted 30/9/2001.	
11	If the company/trust intends to buy back a maximum number of shares - that number Note: This requires a figure to be included, not a percentage.	The Company may buy back up to 5,000,000 CAM Notes
12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	Until expiry on 30 November 2021
13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	Not applicable

Employee share scheme buy-back

14 Number of shares proposed to be bought back Not applicable

15 Price to be offered for shares Not applicable

Selective buy-back

16 Name of person or description of class of person whose shares are proposed to be bought back Not applicable

17 Number of shares proposed to be bought back Not applicable

18 Price to be offered for shares Not applicable

Equal access scheme

19 Percentage of shares proposed to be bought back Not applicable

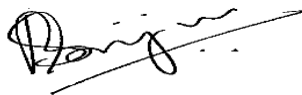
20 Total number of shares proposed to be bought back if all offers are accepted Not applicable

21 Price to be offered for shares Not applicable

22 +Record date for participation in offer Not applicable
Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.



Sign here: Date: 4th June 2021
Company secretary

Print name: Biju Vikraman

⁺ See chapter 19 for defined terms.