



ABN 46 139 461 733

8 June 2021

## **Rights Issue Update**

**AstiVita Limited ('AIR' or the 'Company')** advises that the recent non-renounceable entitlement offer announced on 23 April 2021 to raise up to \$4,564,648 (before costs) on the basis of 1 new fully paid ordinary share for every 3 shares held, at an issue price of \$0.72 ('Offer') closed on June 3, 2021.

The Company is pleased to advise that it has received entitlement acceptance in respect of 5,843,297 shares. The total funds from these entitlement acceptances was approximately \$4,207,174.

There is no shortfall facility to place the shortfall of approximately \$357,474, representing 496,492 shares. The rights issue was not underwritten.

The Directors are very pleased with the level of acceptances and wish to thank all shareholders for their ongoing support of the Company.

The new shares are expected to be issued on June 10, 2021.

The Board thank all shareholders who participated.

Geoff Acton

Company Secretary