

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme AuKing Mining Limited

ACN/ARSN ACN 070 859 522

1. Details of substantial holder (1)

Name Bienitial International Industrial Co., Ltd.

ACN/ARSN (if applicable) _____

There was a change in the interests of the
substantial holder on

9 June 2021

The previous notice was given to the company on

2 June 2021

The previous notice was dated

28 May 2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	10,015,092	39.60%	10,015,092	16.61%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
9 June 2021	Bienitial International Industrial Co., Ltd	Dilution (22.99%) due to the issue of 35,000,000 ordinary shares issued pursuant to a public offer under a Prospectus dated 9 March 2021 (and Supplementary Prospectuses)	N/A	N/A	N/A (voting power reduced due to issue of offer shares under a Prospectus)

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Bienitial International Industrial Co., Ltd	Bienitial International Industrial Co., Ltd.	Bienitial International Industrial Co., Ltd.	Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) (Corporations Act) being the relevant interest arising as a result of being the registered holder of 9,245,092 ordinary shares.	9,245,092 ordinary shares	9,245,092

JCHX Group Co., Ltd.	Bienitial International Industrial Co., Ltd.	Bienitial International Industrial Co., Ltd.	Controlling Company of Bienitial International Industrial Co., Ltd.	10,015,092 ordinary shares	9,245,092
Bienitial International Industrial Co., Ltd	Dr Huaisheng Peng	Dr Huaisheng Peng	Dr Huaisheng Peng is an associate of Bienitial International Industrial Co., Ltd. Relevant interest under section 608(1)(a) of the Corporations Act being the relevant interest arising as a result of being associated with Dr Huaisheng Peng who is the registered holder of 420,000 ordinary shares.	420,000 ordinary shares	420,000
Bienitial International Industrial Co., Ltd	Qinghai Wang	Qinghai Wang	Qinghai Wang is an associate of Bienitial International Industrial Co., Ltd. Relevant interest under section 608(1)(a) of the Corporations Act being the relevant interest arising as a result of being associated with Qinghai Wang who is the registered holder of 350,000 ordinary shares.	350,000 ordinary shares	350,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
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6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bienitial International Industrial Co., Ltd	Level 15, No 12 Building, Xinqidianjiayuan No 5, Changchunqiao Rd, Haidian District, Beijing, China
JCHX Group Co., Ltd.	Beijing City Haidian District Market Supervision and Administration Bureau
Dr Huaisheng Peng	Unit 1, Level 10, Building 20, No 12 Fuxing Rd Haidian, Beijing, China
Qinghai Wang	Unit 1706, Building 8, No 5 Changchunqiao Rd, Haidian District, Beijing, China

Signature

print name

QINGHAI WANG

capacity Director

sign here



date 10/6/21

DIRECTIONS