



Announcement Summary

Entity name

MACQUARIE GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 10, 2021

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MQG	ORDINARY FULLY PAID	4,014,722	09/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MACQUARIE GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

94122169279

1.3 ASX issuer code

MQG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/6/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

N/A

TO (Existing Class)

ASX +security code and description

MQG : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

4,014,722

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the Macquarie Employee Retained Equity Plan (MEREP) can be found in the Remuneration Report within the Macquarie Group Limited 2021 Annual Report: www.macquarie.com/assets/macq/investor/reports/2021/macquarie-group-fy21-annual-report.pdf

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Alexander Harvey	Bond Street Custodians Limited <MEREP Allocated A/C>	21,709
Nicholas O'Kane	Bond Street Custodians Limited <MEREP Allocated A/C>	89,323
Mary Reemst	Bond Street Custodians Limited <MEREP Allocated A/C>	13,417



Michael Silverton	Bond Street Custodians Limited <MEREP Allocated A/C>	21,836
Nicole Sorbara	Bond Street Custodians Limited <MEREP Allocated A/C>	21,709
Patrick Upfold	Bond Street Custodians Limited <MEREP Allocated A/C>	21,709
Greg Ward	Bond Street Custodians Limited <MEREP Allocated A/C>	25,466

Issue date

9/6/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

4,014,722

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 151.73000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MQGPD : CAP NOTE 3-BBSW+4.15% PERP NON-CUM RED T-09-26	9,054,910
MQG : ORDINARY FULLY PAID	365,836,099
MQGPC : CAP NOTE 3-BBSW+4.00% PERP NON-CUM RED T-12-24	10,000,000
MQGPE : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-27	7,254,400

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MQGAK : EXCHANGEABLE SHARES	98,669
MQGAO : PERFORMANCE SHARE UNITS	872,276
MQGAM : DEFERRED SHARE UNITS	3,524,717



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

4,014,722

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A