

ASX ANNOUNCEMENT (ASX: LBY)

10 June 2021

Results of Special Shareholder Meeting

In accordance with ASX Listing Rule 3.13.2, the outcomes of the resolutions put to the Special Shareholder Meeting of Laybuy Group Holdings Limited (**ASX: LBY**) held today are attached.

All resolutions were carried and decided on a poll.

For more information, please contact:

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Company Secretary
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This announcement was approved for release by Jonathan Swain, Company Secretary.

About Laybuy

Launched in 2017, Laybuy is a rapidly growing fintech company providing buy now, pay later services partnering with over 9,000 retail merchants. Laybuy is available in New Zealand, Australia, the UK and the USA. The unique, fully integrated payment platform is helping to revolutionise the way consumers spend. Laybuy is simple. Customers can shop now, receive their purchase straight away, and pay it off over six weekly payments without paying interest. For more information visit laybuyinvestors.com.





LAYBUY GROUP HOLDINGS LIMITED

RESULT OF SPECIAL MEETING OF SHAREHOLDERS (ASX REPORT)

SPECIAL MEETING OF SHAREHOLDERS
Thursday, 10 June, 2021

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
1	RATIFICATION OF PRIOR ISSUE OF SHARES UNDER THE FIRST TRANCHE OF THE PLACEMENT	NA	48,670,670 99.61%	100,178 0.21%	88,040 0.18%	19,261,967	100,378,130 99.90%	100,178 0.10%	19,261,967	Carried
2	APPROVAL OF THE ISSUE OF SHARES UNDER THE SECOND TRANCHE OF THE PLACEMENT	NA	64,951,649 99.71%	126,816 0.19%	63,040 0.10%	2,979,350	116,634,109 99.89%	126,816 0.11%	2,979,350	Carried
3	APPROVAL OF THE ISSUE OF SHARES UNDER THE SHARE PURCHASE PLAN	NA	64,967,837 99.72%	97,331 0.15%	88,040 0.14%	2,967,647	116,675,297 99.92%	97,331 0.08%	2,967,647	Carried
4	APPROVAL OF THE ISSUE OF SHARES UNDER THE SECOND TRANCHE OF THE PLACEMENT AND THE SHARE PURCHASE PLAN AS A MAJOR TRANSACTION	NA	64,960,487 99.75%	98,781 0.15%	63,040 0.10%	2,998,547	116,642,947 99.92%	98,781 0.08%	2,998,547	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item