Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

<u>Го</u> Company Name/Scheme	Dusk Group Limited (ASX: DSK)							
ACN/ARSN ACN 603 018 131								
1. Details of substantial holder	(1)							
Name	• •	Management	Group	(refer	entities	listed i	n Annexure	A)
ACN/ARSN (if applicable)								
There was a change in the intere substantial holder on	sts of the	<u>08/06/2021</u>	<u>.</u>					
The previous notice was given to	the company on	<u>25</u> / <u>01</u> / <u>2021</u>	<u>.</u>					
The previous notice was dated		<u>25</u> / <u>01</u> / <u>2021</u>						
ACN/ARSN (if applicable) There was a change in the interesubstantial holder on The previous notice was given to	ests of the	08/06/2021 25/01/2021	:	(refer	entities	listed i	n Annexure	

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	3,346,461	5.37%	4,164,627	6.69%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to					
Annexure					
С					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure A	

Signature

sign here Martyn McCathie capacity Head of Operations

date 10/06/2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

Wilson Asset Management Group

1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Alternative Assets Limited	(ACN 168 941 704)

6. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney NSW 2000

Signed:

Date: 10/06/2021

ANNEXURE B

			Consideration given in	Number of Securities	Class of Securities	Persons votes
Date of Change	Persons whose relevant interest changed	Nature of Change	relation to change (9)	affected	affected	affected
27-Jan-21	WAM Microcap Limited	On Market Sale	38,517.45	15,877	Ordinary Shares	15,877
02-Feb-21	WAM Microcap Limited	On Market Sale	159,379.73		Ordinary Shares	63,743
	WAM Microcap Limited	On Market Sale	197,952.84		Ordinary Shares	80,000
	WAM Microcap Limited	On Market Purchase	(61,278.95)		Ordinary Shares	20,000
	WAM Microcap Limited	On Market Purchase	(240,194.73)		Ordinary Shares	82,715
	WAM Microcap Limited	On Market Purchase	(281,633.94)		Ordinary Shares	100,000
	WAM Microcap Limited	On Market Purchase	(85,943.72)		Ordinary Shares	29,838
	WAM Microcap Limited	On Market Purchase	(146,611.52)		Ordinary Shares	50,000
	WAM Microcap Limited	On Market Purchase	(143,092.35)		Ordinary Shares	51,504
	WAM Microcap Limited	On Market Purchase	(144,548.12)		Ordinary Shares	50,000
	WAM Research Limited	On Market Purchase	(33,571.37)		Ordinary Shares	9,425
	WAM Capital Limited	On Market Purchase	(139,022.88)		Ordinary Shares	39,030
20710.21	Botanical Nominees Pty Limited as trustee of the	On manor aronass	(100,022.00)	00,000	Cramary Charge	00,000
	Wilson Asset Management Equity Fund	On Market Purchase	(5,503.21)	1 545	Ordinary Shares	1,545
	WAM Research Limited	On Market Purchase	(17,114.42)		Ordinary Shares	4.712
	WAM Capital Limited	On Market Purchase	(70,880.25)		Ordinary Shares	19,515
	Botanical Nominees Pty Limited as trustee of the	On Market Faronase	(10,000.20)	10,010	Ordinary Orlares	10,010
	Wilson Asset Management Equity Fund	On Market Purchase	(2,807.60)	773	Ordinary Shares	773
	WAM Research Limited	On Market Purchase	(21,787.98)		Ordinary Shares	6.069
	WAM Capital Limited	On Market Purchase	(90,228.59)		Ordinary Shares	25,133
	Botanical Nominees Pty Limited as trustee of the	On Warket i dichase	(90,220.39)	23,133	Ordinary Orlares	20,100
	Wilson Asset Management Equity Fund	On Market Purchase	(3,572.10)	005	Ordinary Shares	995
	WAM Research Limited	On Market Purchase	(19,907.69)		Ordinary Shares	5,655
	WAM Capital Limited	On Market Purchase	(82,439.98)		Ordinary Shares	23,418
	Botanical Nominees Pty Limited as trustee of the	On warker Furchase	(62,439.90)	23,410	Ordinary Shares	23,410
	Wilson Asset Management Equity Fund	On Market Purchase	(3,263.38)	027	Ordinary Shares	927
	WAM Research Limited	On Market Purchase	(20,658.38)		Ordinary Shares	5,655
	WAM Capital Limited		(85,548.71)			
	Botanical Nominees Pty Limited as trustee of the	On Market Purchase	(85,548.71)	23,418	Ordinary Shares	23,418
	Wilson Asset Management Equity Fund	On Market Purchase	(3,386.44)	027	Ordinary Shares	927
	WAM Research Limited	On Market Purchase	(16,912.37)		Ordinary Shares	4,712
	WAM Capital Limited	On Market Purchase	(70,043.48)		Ordinary Shares	19,515
	Botanical Nominees Pty Limited as trustee of the	On Warket Purchase	(70,043.48)	19,515	Ordinary Shares	19,515
		On Market Burshaue	(0.774.46)	772	O-di	770
	Wilson Asset Management Equity Fund	On Market Purchase	(2,774.46) (908.20)		Ordinary Shares	773 252
	WAM Research Limited WAM Capital Limited	On Market Purchase On Market Purchase			Ordinary Shares	1,044
		On Warket Purchase	(3,762.54)	1,044	Ordinary Shares	1,044
	Botanical Nominees Pty Limited as trustee of the	On Market Purchase	(147.76)	41	O-di	41
	Wilson Asset Management Equity Fund		(44,877.50)		Ordinary Shares	12,955
	WAM Research Limited	On Market Purchase			Ordinary Shares	
	WAM Capital Limited	On Market Purchase	(198,112.24)	57,190	Ordinary Shares	57,190
	Botanical Nominees Pty Limited as trustee of the	la	(7.000.07)			0.010
	Wilson Asset Management Equity Fund	On Market Purchase	(7,666.07)		Ordinary Shares	2,213
10-May-21	WAM Research Limited	On Market Purchase	(17,449.71)		Ordinary Shares	5,002
10-May-21	WAM Capital Limited	On Market Purchase	(84,018.16)	24,084	Ordinary Shares	24,084
	Botanical Nominees Pty Limited as trustee of the				L I	
	Wilson Asset Management Equity Fund	On Market Purchase	(2,619.90)		Ordinary Shares	751
	WAM Research Limited	On Market Purchase	(149,657.33)		Ordinary Shares	42,000
08-Jun-21	WAM Capital Limited	On Market Purchase	(534,490.46)	150,000	Ordinary Shares	150,000
	Botanical Nominees Pty Limited as trustee of the	L			l l	_
08-Jun-21	Wilson Asset Management Equity Fund	On Market Purchase	(21,379.62)		Ordinary Shares	6,000
	WAM Research Limited	On Market Purchase	(75,715.54)		Ordinary Shares	21,280
09-Jun-21	WAM Capital Limited	On Market Purchase	(269,451.97)	75,730	Ordinary Shares	75,730
00 1 01	Botanical Nominees Pty Limited as trustee of the	la M. I. I. B I	(40.000.00)			0.000
09-Jun-21	Wilson Asset Management Equity Fund	On Market Purchase	(10,638.60)	2,990	Ordinary Shares	2,990

ANNEXURE C

			Person entitled to be	Class and Number of
Holder of Relevant Interest	Registered Holder of Securities	Nature of relevent interest (7)	registered as holder (8)	Securities
Botanical Nominees Pty	Citigroup Pty Limited	Management of portfolio of Botanical	Botanical Nominees Pty	56,457 ordinary shares
Limited as trustee of the		Nominees Pty Limited as trustee of the	Limited as trustee of the	
Wilson Asset Management		Wilson Asset Management Equity Fund	Wilson Asset Management	
Equity Fund			Equity Fund	
WAM Capital Limited	Citigroup Pty Limited	Management of portfolio of WAM Capital	WAM Capital Limited	1,430,211 ordinary
		Limited		shares
WAM Research Limited	Citigroup Pty Limited	Management of portfolio of WAM	WAM Research Limited	401,891 ordinary
		Research Limited		shares
WAM Microcap Limited	Citigroup Pty Limited	Management of portfolio of WAM	WAM Microcap Limited	2,276,068 ordinary
		Microcap Limited		shares

Date: 10/06/2021