Announcement Summary

Entity name

JATCORP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 11, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
JAT	ORDINARY FULLY PAID	29,491,449	Cancellation pursuant to a selective buy-back	09/06/2021

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

JATCORP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

31122826242

1.3 ASX issuer code

JAT

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

11/6/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

JAT : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

29,491,449

Reason for cessation

Cancellation pursuant to a selective buy-back

Date of cessation

9/6/2021

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

At the general meeting of shareholders on 7 June 2021, a resolution was passed approving the cancellation of 29,491,449 ordinary shares in the Company. The shares were Collateral Shares issued to Obsidian Global GP, LLC (Obsidian) pursuant to a Convertible Securities Agreement (the Agreement) and have been cancelled pursuant to the terms of the Agreement.
The buy-back was completed for no consideration payable to Obsidian.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAT : ORDINARY FULLY PAID	1,307,791,010

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JATAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.