

**TWENTY
SEVEN Co.**

TSC

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ASX: TSC

*High Quality Exploration
Projects in WA and NSW*

**Corporate Presentation
June 2021**



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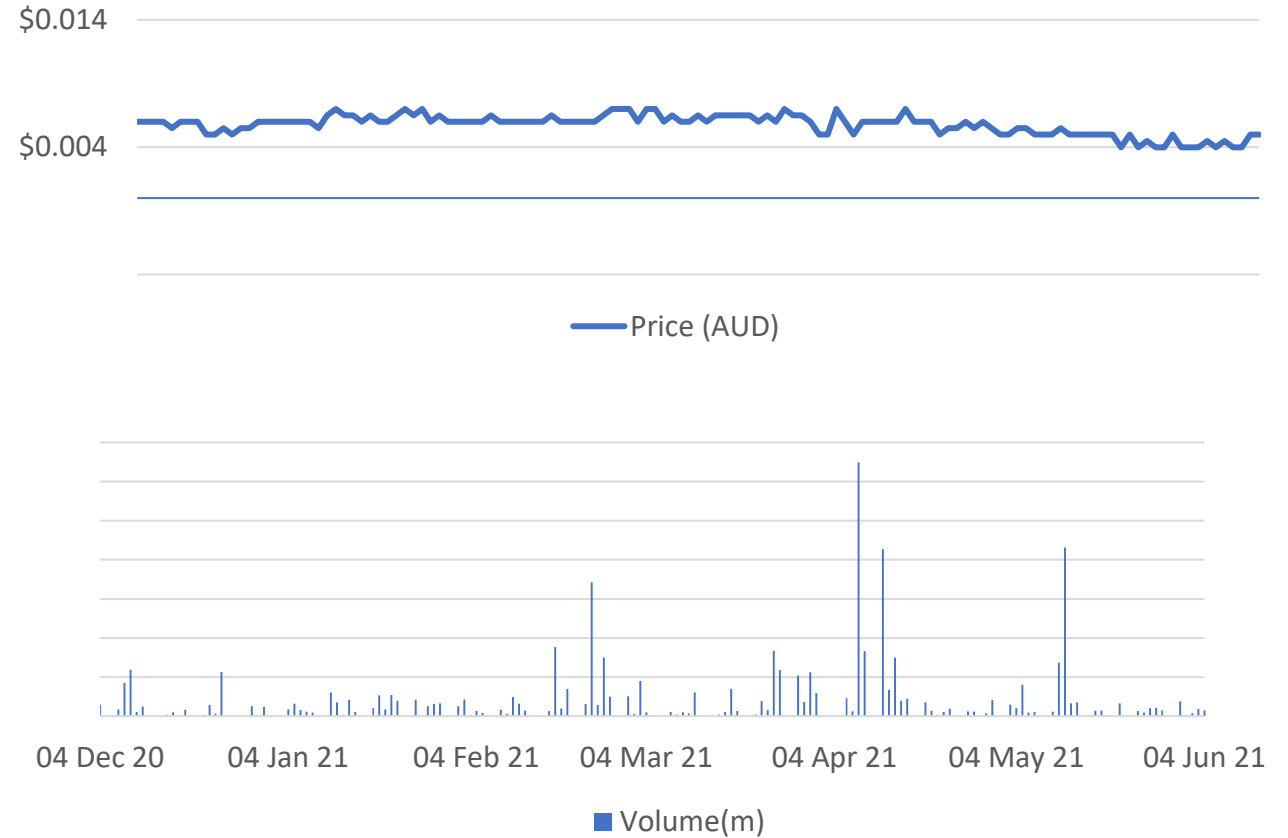
The information in this report relates to historical mineral exploration results and is based on work reviewed and compiled by Mr. Stephen F Pearson, a Competent Person and Member of the Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. Mr. Pearson is a beneficiary of a trust which is shareholder of TSC. Mr. Pearson is a Senior Geologist for GEKO-Co Pty Ltd and contracted to the Company as Exploration Manager and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Pearson consents to the inclusion in this report of the information in the form and context in which it appears.

The Australian Securities Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release.

Corporate Snapshot

Overview

ASX code	TSC
Issued capital	2,661m
Listed Options	293m
Unlisted Options	283m
Performance rights	280m
Market capitalisation	~\$13m
52 week high - low	\$0.01 - \$0.004
Cash	~\$3.145m



Board of Directors & Management



Rob Scott - Chairman

Long-term Board member of several groups including 10 years with Sandfire Resources where he oversaw the commercialisation of the world-class, high-grade Degussa Copper-Gold Mine in Western Australia. A chartered accountant with >35 years' experience as a corporate advisor at major accounting firms, fellow of the Institute of Chartered Accountants, memberships with Taxation Institute of Australia and Australian Institute of Company Directors.



Mark Burchnall - Non-Executive Director

Corporate lawyer with >20 years' experience in mining & resources industry. Currently with Perth boutique law firm, Murcia Pestell Hillard, having previously worked for majors Allens and Clayton Utz. In addition, held senior managerial / Board-level roles with Sylvania Platinum (AIM), Nyota Minerals (ASX/AIM), Washington Resources (ASX), Carlton Resources (AIM) and Bezant Resources (AIM).



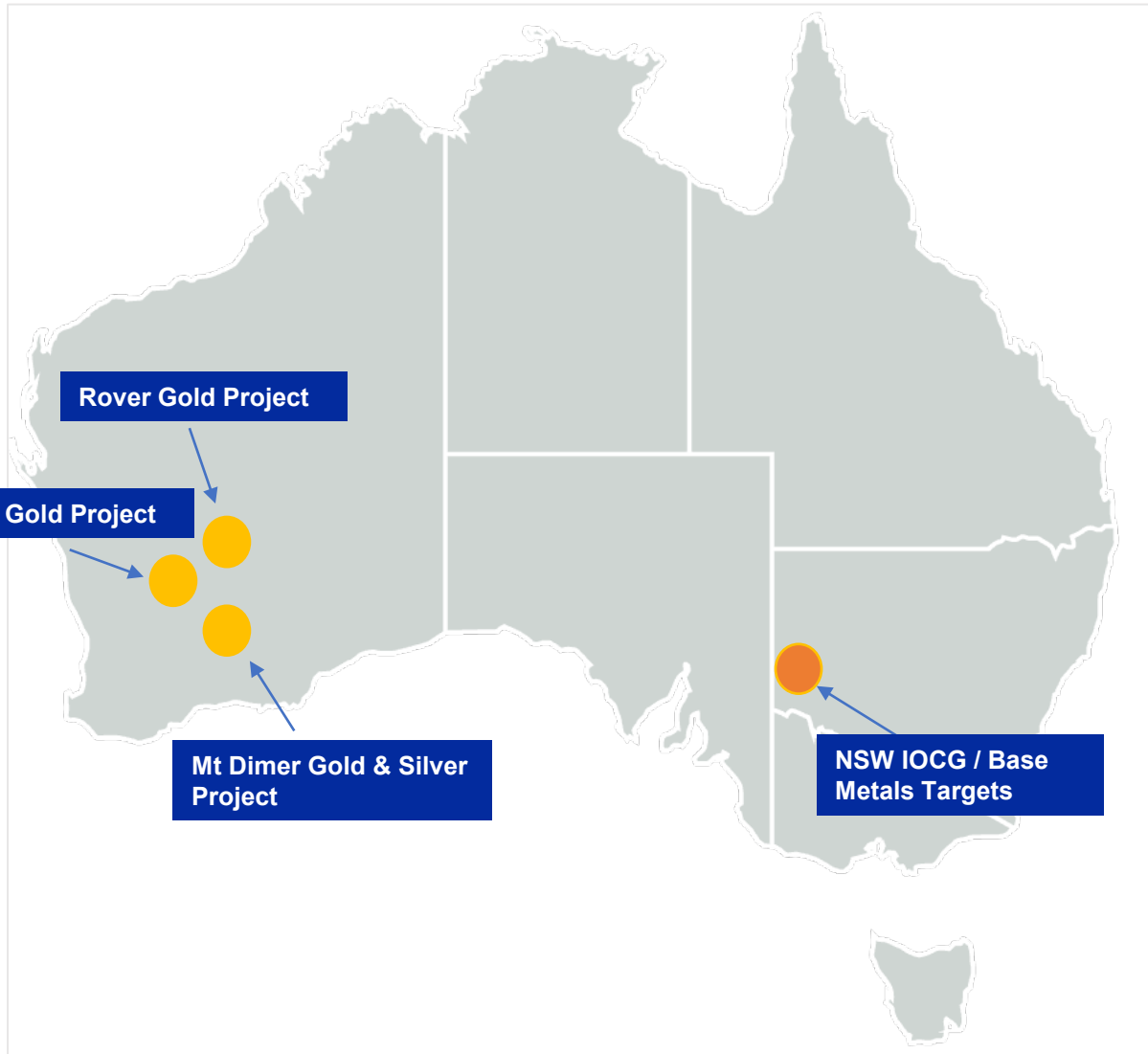
Tim Armstrong - Non-Executive Director

Institutional financial advisor with GTT Ventures in Sydney with an extensive network across the financial PR, stock broking and investment banking industries in Australia and the UK. Previously worked in financial PR in Perth/London, which entailed advising numerous listed and private companies.



Simon Phillips - Chief Executive Officer

Former investment professional, with 25 years financial services sector experience which includes overseeing significant fund allocations to emerging gold explorers and producers. Significant operational interaction with a variety of stakeholders, including geologists, drilling contractors and mining engineers, providing an excellent grounding in the key dynamics that drive a successful resources project from exploration through to production. Completed a Diploma of Financial Markets and Advising from FINSIA.



WA Gold Portfolio

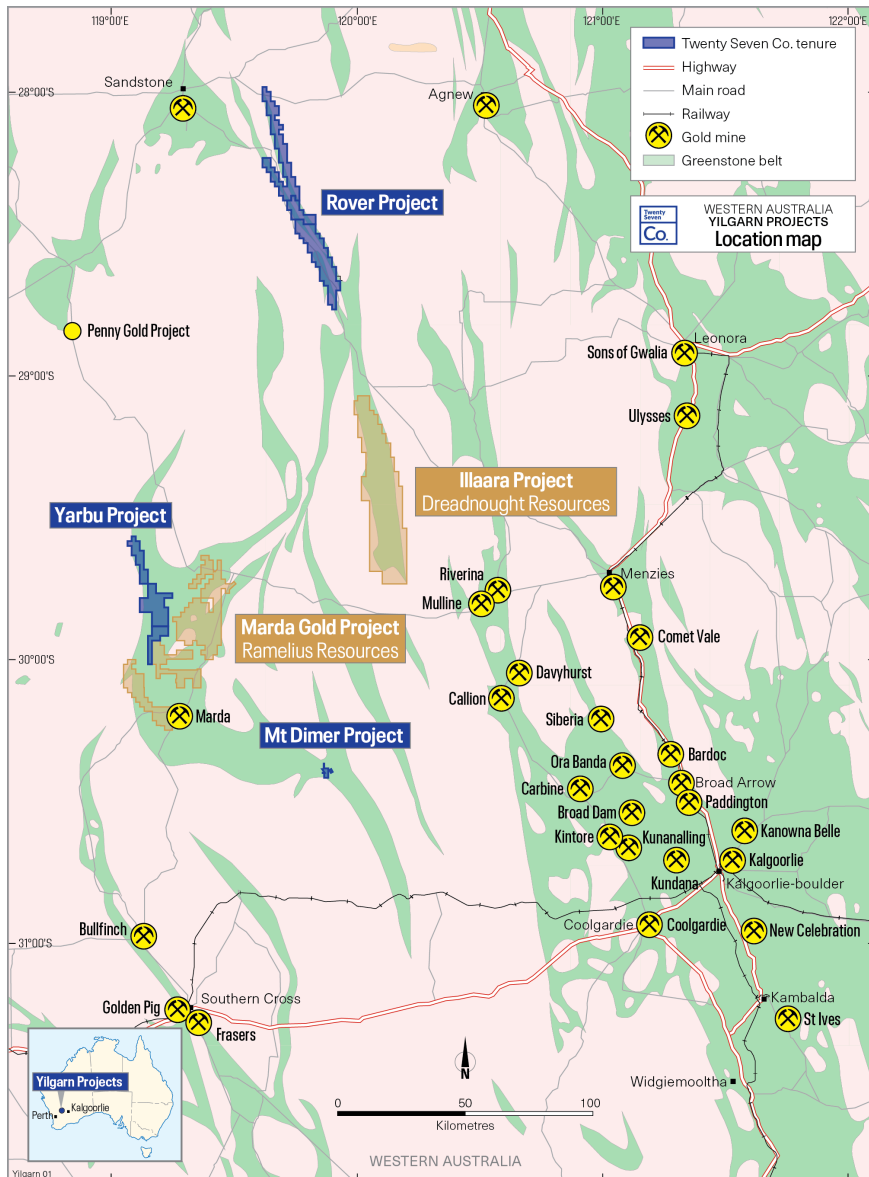
Three projects – **Mt Dimer, Rover and Yarbu** – covering more than 784km²

- Rover and Yarbu remain significantly underexplored – with several high priority targets ready to be tested
- Recently delivered maiden JORC compliant Resource for Mt Dimer Gold and Silver Project

NSW Advanced IOCG & Base Metals Targets

- Portfolio covers 753km² - TSC has one of the largest license holdings in the northern Broken Hill area
- Three project areas – **Midas, Perseus and Trident**
- Multiple drill-ready targets prospective for IOCG and Cu-Au mineralisation set to be tested this calendar year
- TSC is ready to re-launch its focus on NSW portfolio to follow-up extensive groundwork already completed by the company

Advanced WA Gold Portfolio



Source: TSC geology team

Mt Dimer Gold and Silver Project – mining lease & exploration licence:

- Total Maiden JORC compliant Inferred Mineral Resource Estimate for the Mt Dimer Gold and Silver Project includes **722kt @ 2.10 g/t Au for 48,545 ounces of gold and 3.84 g/t Ag for 89,011 ounces of silver¹**
- Advanced project with historical gold production of **77,000t @ 3.44g/t Au for 8,500oz²** in the mid-1990s to a depth of ~50m only
- Recently completed soil sampling over the adjacent exploration license shows that the area contains significant gold anomalies

Yarbu Gold Project:

- Proximal to Ramelius Resources' (ASX: RMS) Marda Project (280koz Au JORC Resource)³
- Assays pending for sampling campaign completed over Yarbu fault zones and fold hinges that may be highly prospective for gold mineralisation

Rover Gold Project:

- High-grade, sizeable gold-in-soil anomalies 10km north along strike from the Harmonic and Creasy 1 known gold discoveries⁵
- Outstanding drill ready targets that readily complement known mineralisation along the Maynard Hills Greenstone Belt

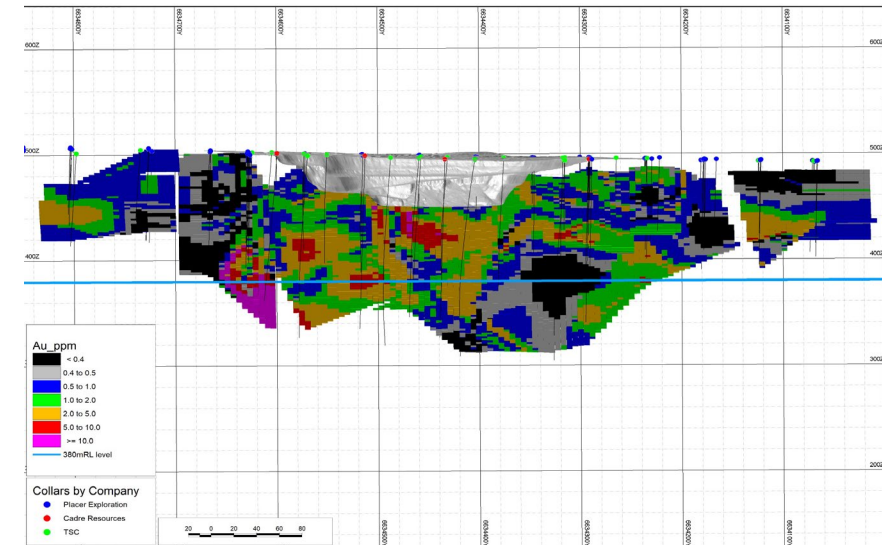
Mt Dimer Gold & Silver Project: Maiden JORC Resource

Total Maiden JORC compliant Inferred Mineral Resource Estimate for the Mt Dimer Gold and Silver Project includes 722kt @ 2.10 g/t Au for 48,545 Oz of Gold and 3.84 g/t Ag for 89,011 Oz of Silver

- Resource remains open to the south and down dip, with strong potential to extend the mineralisation along strike to the south¹
- Resource includes the low-grade near surface laterite component as well as the vein hosted Resource
- TSC remains confident additional mineralisation may be defined outside of drilling footprint completed to date, either on the mining lease or the exploration license to the west

Deposit	Cut-off (g/t) Au	Tonnes t	Grade (g/t) Au	Au Oz	Grade (g/t) Ag	Ag Oz
Laterite	0.5g/t Au	7,700	0.59	145	0.04	11
Vein system above 380mRL	0.5g/t Au	665,000	2.00	42,700	3.64	77,800
Vein system below 380mRL	1.0g/t Au	50,000	3.59	5,700	6.98	11,200
Total Vein Resource		715,000	2.11	48,400	3.87	89,000
Total Resource		722,000	2.10	48,545	3.84	89,011

Table 1: Inferred Resource Classification using 0.5g/t and 1g/t Au cut-off grades



Block coloured by grade. The blue line represents the 380mRL line whereby the Resource has been split to take into account higher mining costs at depth

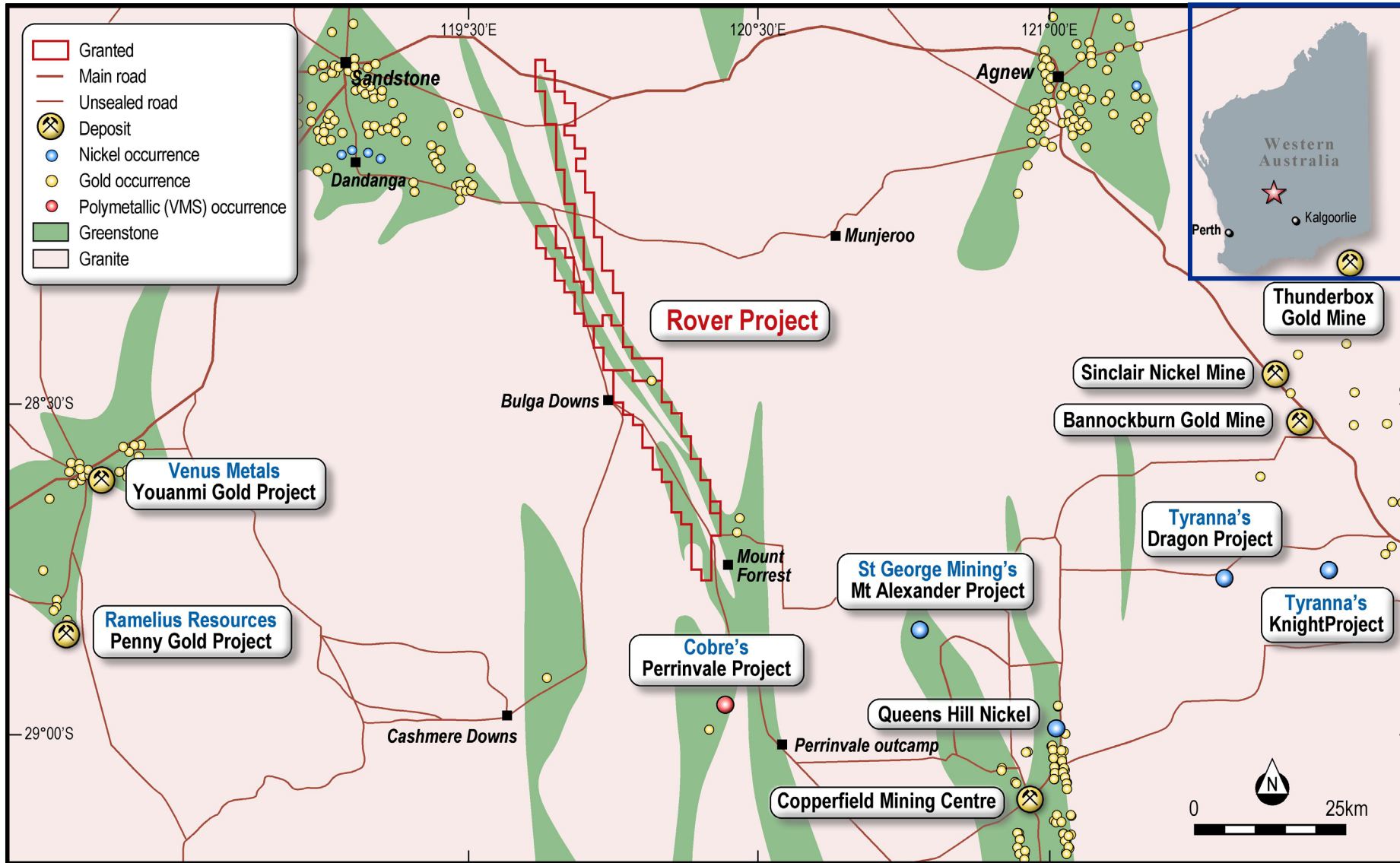
Rover Project: Unlocking a Significant Gold System



Source: TSC geology team

- Large strategic footprint in the Central Yilgarn that is prospective for Archean gold deposits
- Over 92km strike length of greenstones over the Maynard Hills and Cook Well Greenstone Belts
- Significant gold system from surface discovered at Harmonic and Creasy 1 Gold Prospects, with best intercepts including:
 - 18m @ 1.0g/t Au from 5m (20RVRC057) incl 3m @ 5.4g/t Au
 - 17m @ 1.0g/t Au from surface (20RVRC054) incl 3m @ 2.1g/t Au
 - 8m @ 1.1g/t Au from surface (20RVRC062) incl 2m @ 2.8g/t Au
 - 15m @ 3.8g/t Au from 54m including 1m @ 51.2g/t Au (19RVRC001)
 - 5m @ 9g/t Au from 51m including 1m @ 44.2g/t Au (19RVRC006)
 - 4m @ 4.3 g/t Au from 104m including 1m @ 14.0 g/t Au (19RVRC014)⁶
- Further exploration in 2H 2021 includes drilling the best targets uncovered to date on the entire project

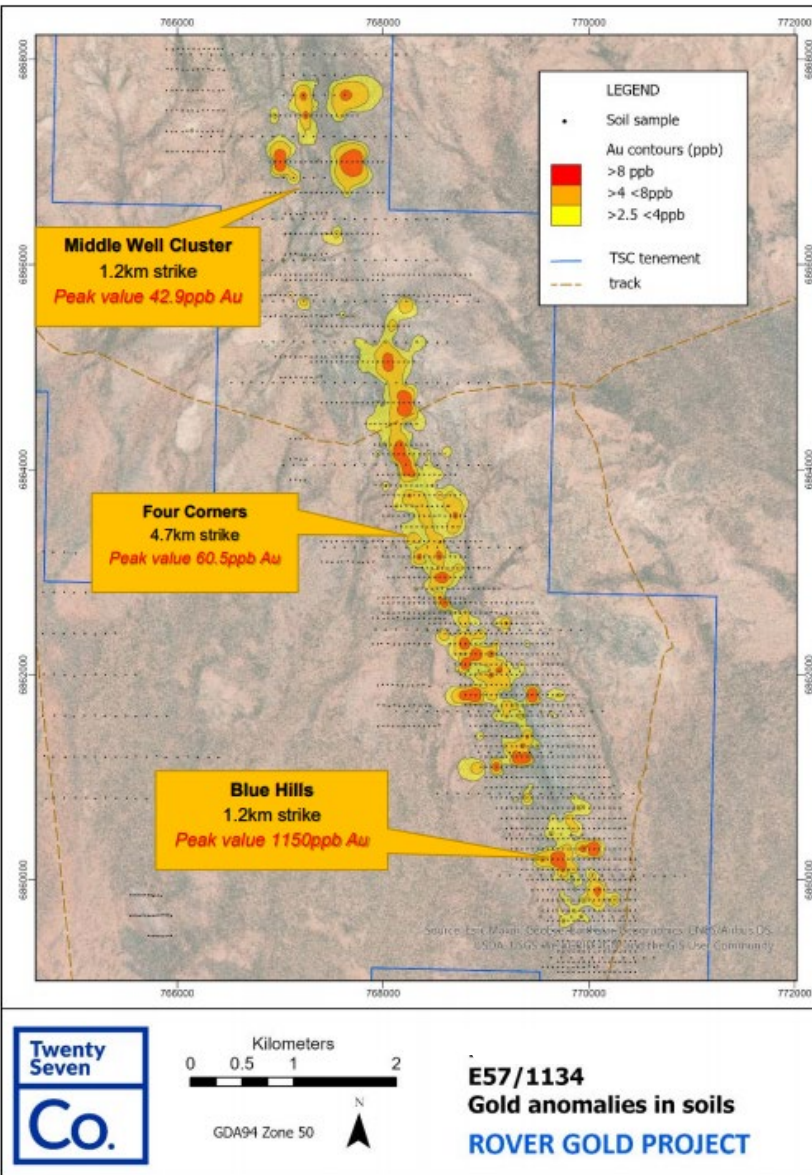
Rover Project: Proven Gold Mining Region



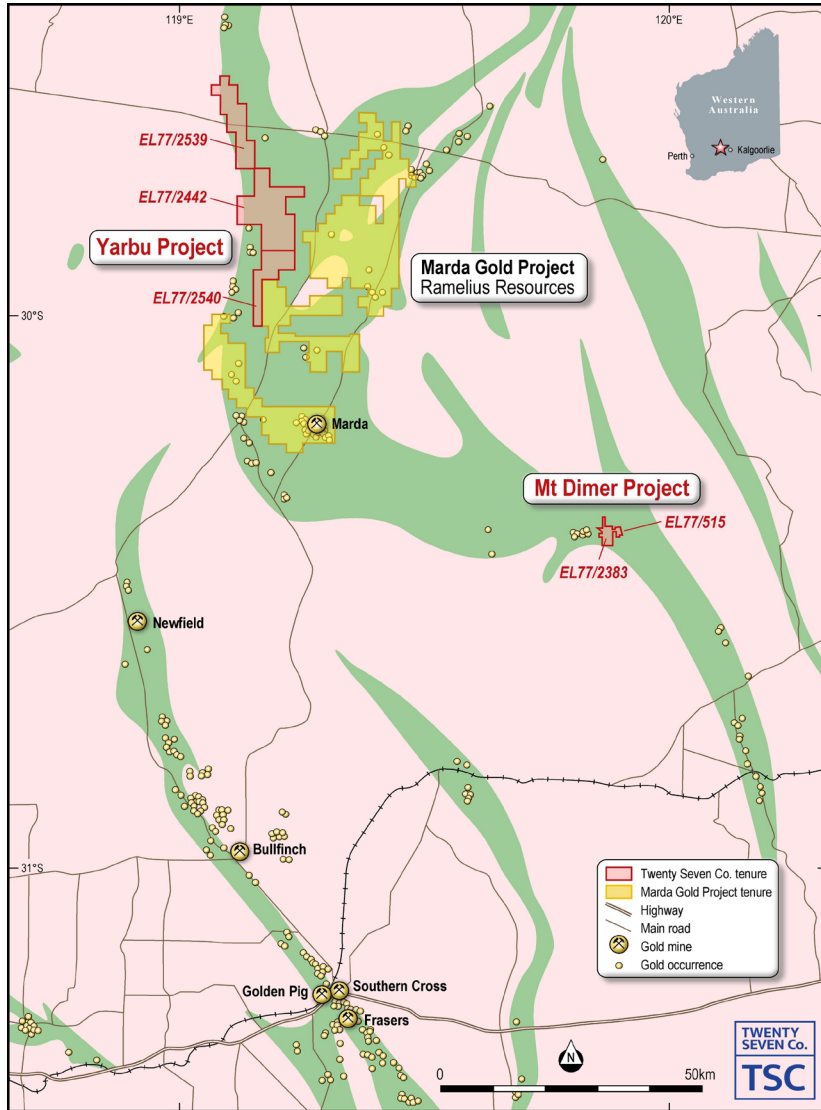
Source: TSC geology team

Rover Project: New Targets

- Assays from the 4Q 2020 soil sampling campaign, 10km NW along strike from Creasy 1 & Harmonic Gold Prospects, delivered outstanding gold soil anomalies across three new targets:
 - Blue Hills – a 1.2km long anomaly with a peak value of **1,150ppb Au (1.15g/t Au)⁵**;
 - Four Corners – an extensive, unbroken 4.7km long anomaly peaking at **60.5ppb Au⁵**; and
 - Middle Well – cluster of four anomalies extending over a 1.2km strike, with peak values ranging from **42.9ppb Au to 32ppb Au⁵**
- Complementary to plans for the Creasy 1 & Harmonic Gold Prospects, TSC's geology team is set to undertake detailed follow-up work on the three new anomalies and, if warranted, inaugural drilling campaigns



Yarbu Gold Project: Premier Exploration Address



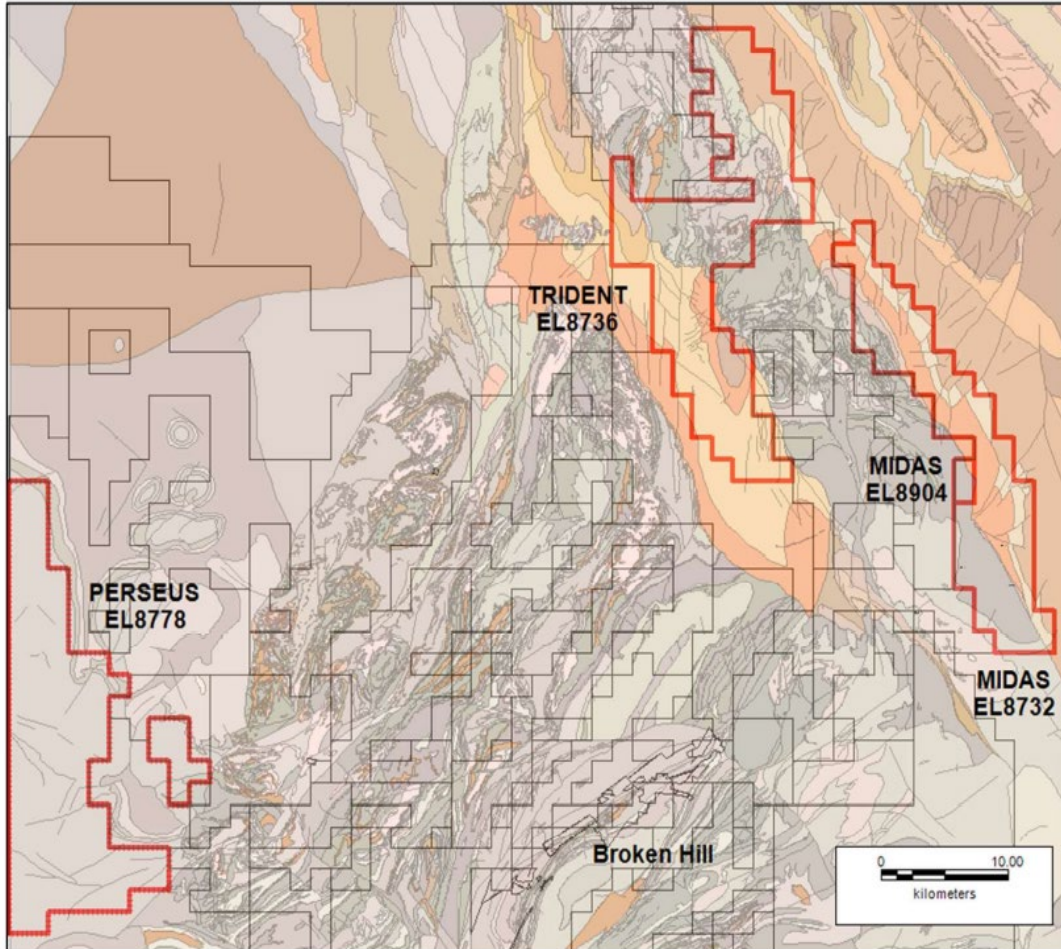
- The Yarbu Gold Project (YGP), 80km NW from Mt Dimer, is proximal to RMS' Marda Gold Project, where RMS has defined a **280koz Au³** JORC compliant Resource
- Historical data confirms the Clampton Fault is prospective for Archean shear-hosted gold deposits
- The Andromeda Gold Prospect, ~500m from YGP's boundary, has significant historical intercepts: 16m @ 3.09g/t Au from 88m including 10m @ 4.44g/t Au from 90m (ADRC002)
- Recently completed auger campaign⁸ comprising 662 drill-holes (Plus QA samples) for 987m provides an unparalleled geochemical insight into an underexplored part of the Marda-Diemals Greenstone Belt
- Assays from auger program currently pending and results expected early July



NSW Re-Launch: Multiple Drill-Ready IOCG Targets

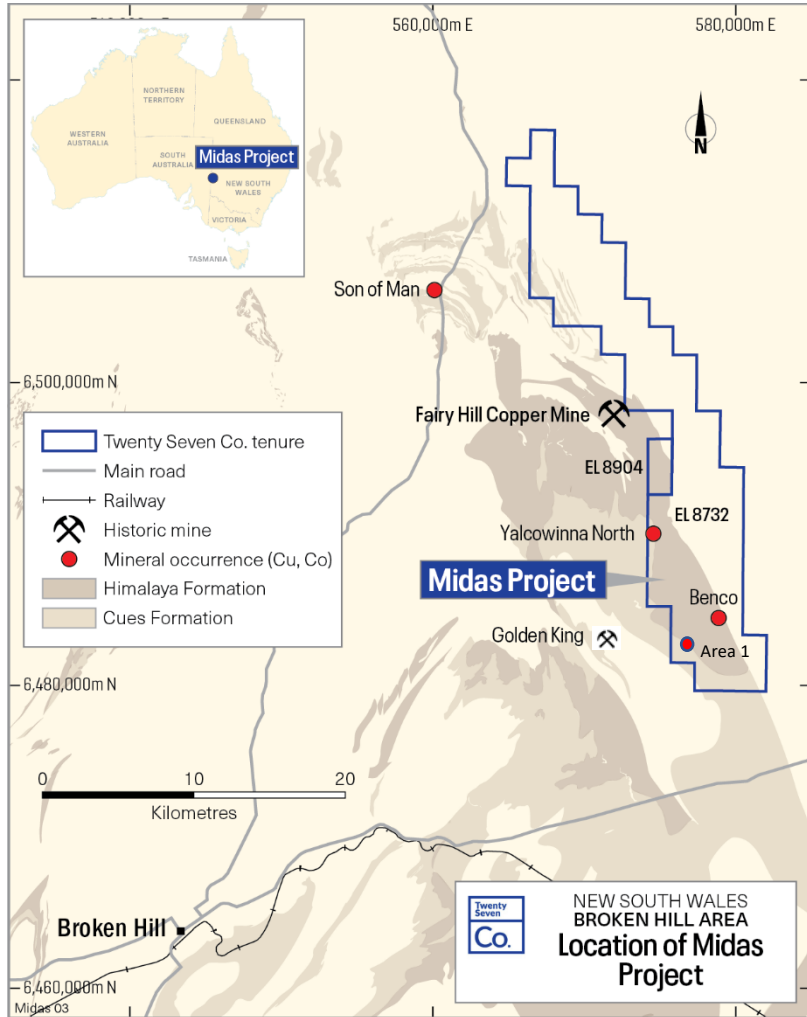


NSW Portfolio: Multiple Drill-Ready IOCG Targets



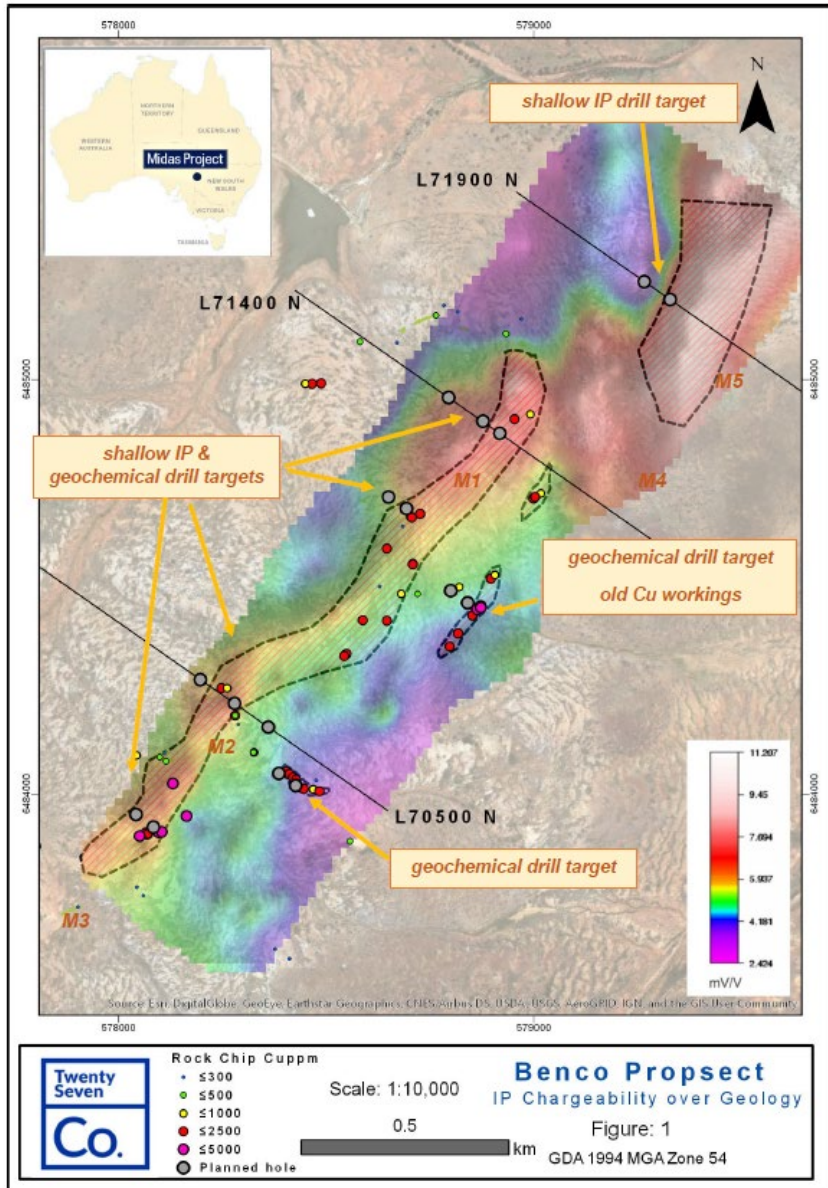
- Covering a combined 753km², TSC has one of the largest license holdings in the northern Broken Hill area, an area which is fast becoming premier exploration territory
- All within ~50km of Broken Hill - well established mining province, good infrastructure and stable jurisdiction
- The Curnamona Province is considered part of the iron oxide copper gold (IOCG) super-province that extends from the Gawler Craton to the Eastern Succession of the Mount Isa terrane (Conor and Preiss 2008)
- TSC has identified compelling copper and gold drill targets at the Benco prospect at the Midas Project
- Numerous historical copper prospects exists within the area and show geology is prospective for copper mineralisation
- TSC is currently reprocessing and combining geophysical surveys into one complete dataset

Midas Cu-Au Project (EL8732 & EL8904)



- Two tenements (EL8904 & EL8732) totaling 186km²
- Targeting the Thackaringa Group which is prospective for IOCG mineralisation
- Several areas of strong Cu-Au anomalism already defined across the Midas Project in soil and rock chip sampling.
- The two main prospects within Midas include the **Benco** Cu-Au prospect which consists of several narrow quartz iron oxide vein sets that have been mapped within a north-east trending corridor ~1.6km long by 300m wide and the IOCG signatures in **Area 1**
- Assayed rock chips have returned up to **4,160ppm Cu, 0.3g/t Au and 369ppm Co**
- Results from an induced polarization (IP) survey over the Benco prospect successfully defined numerous chargeable zones often coincident with Cu-Au-Co rock-chip anomalies
- **Area 1** target appears to have an IOCG elemental fingerprint and has significant size

Midas: Benco IP IOCG Target



- Drilling is set to test several highly prospective geochemical (analogous to an IOCG fingerprint) and robust shallow IP targets over an extensive NE trending corridor more than 1.6km long
- Large (IP) chargeability anomalies identified coincident with ridge and anomalous Cu-Co geochemistry at Benco
- All three chargeable zones (M1, M2, M5) selected for dipole-dipole IP (DDIP) sections showed compelling targets
- The drill program will also test underneath minor Cu workings that were previously unrecorded and have never been drill tested

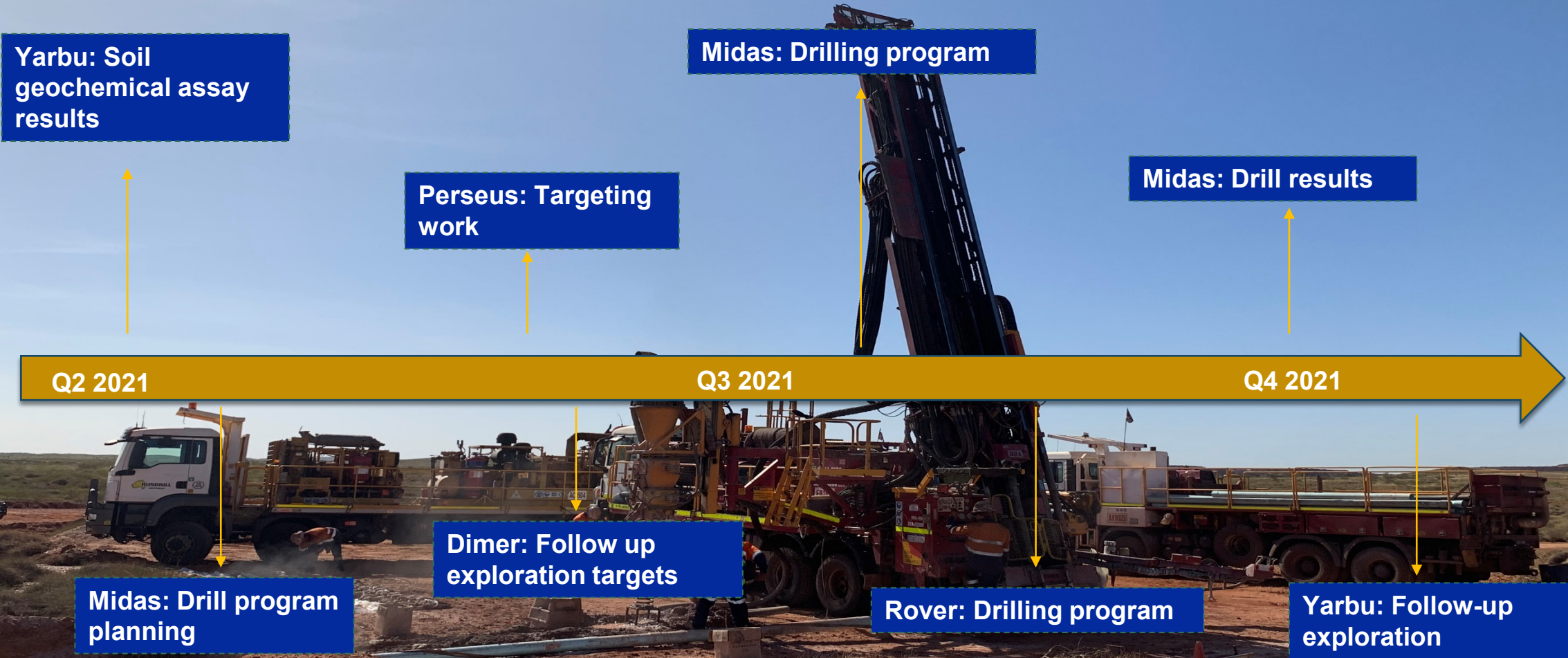
Trident Prospect (EL8736)



IMAGE TO BE REPLACED

- Project area includes the Euriowie Tin Field which contains significant LCT (lithium-caesium-tantalum) pegmatites.
- Historically these fields were mined for their tin content, but the lithium bearing mineral amblygonite (and to a lesser degree spodumene) is reported in historical tin mining records
- Many tin and LCT occurrences over the tenement
- TSC to assess next steps, including Geophysical surveys and Geochemical soil sampling if warranted

Exploration Timeline / Catalysts



Contact TSC



ASX: TSC

Simon Phillips (CEO)

+61 (08) 9385 6911

sphillips@twentysevenco.com.au

www.twentysevenco.com.au

Twenty Seven Co. Limited

ACN: 119 978 013

Suite 17, 145 Stirling Hwy,

Nedlands WA 6009



For further detail on information in this release refer to ASX releases below

- 1) TSC ASX Release – 31 May 2021, Maiden JORC Resource Defined at Mt Dimer Gold and Silver Project in WA
- 2) TSC ASX Release – 25 February 2021, Drilling campaign Mt Dimer concludes & New appointments
- 3) TSC ASX Release – 11 September 2020, Option & placement for exciting gold projects – one with a mining lease
- 4) RMS ASX Release – 23 October 2020, Annual Report
- 5) TSC ASX Release – 10 December 2020, Yarbu Gold Project expansion over prospective Marda-Diemals greenstone belt
- 6) TSC ASX Release – 12 January 2021, Outstanding gold soil anomalies identified at Rover
- 7) TSC ASX Release – 24 September 2020, 2020 Annual Report & 29 October 2020, Rover drilling results confirm strong potential at Harmonic
- 8) TSC ASX Release – 3 June 2021, Auger Drilling Campaign Completed at Yarbu Gold Project in WA