



NSX Limited
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and Subsidiary Entities

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15 June 2021

ASX Company Announcements
20 Bridge Street
Sydney NSW 2000

MARKET RELEASE

CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

NSX Limited (“NSXL” or “the Company”) is pleased to announce that it has successfully concluded the remaining issue of shares under the first tranche with the issue of an additional 350,000 shares raising an additional \$49,000. This completes the total number of shares to be issued as per the first appendix 3B released to the market on 2 June 2021. The total number of shares issued under the first tranche was 17,857,151 shares at an issue price of 14 cents. This has raised \$2,406,000 after costs of the placement. The second tranche placement of 7,542,858 shares at 14 cents to raise \$1,056,000 is to be issued subject to shareholder approval.

These securities will rank equally with existing shares on issue.

In accordance with the requirements of Section 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), NSX gives ASX notice that:

1. the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
 - a) as at the date of this notice, NSX has complied with:
 - b) the provisions of Chapter 2M of the Corporations Act as they apply to NSX; and
3. section 674 of the Corporations Act as it applies to the NSX;

as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Authorised by the Company Secretary

Scott Evans
Company Secretary