

16 June 2021

Company Announcements
Australian Securities Exchange

CLIME CAPITAL LIMITED (ASX: CAM)

**COMMUNICATION WITH CAM CONVERTIBLE REDEEMABLE NOTE HOLDERS –
“CONVERSION ENTITLEMENT TO CAM DIVIDEND”**

The CAM Board wishes to remind CAM Note holders (ASX code: CAMG) of both the terms and conversion rights attaching to CAMG.

- CAMG are convertible redeemable notes.
- CAMG were issued at 96 cents per note.
- CAMG pay quarterly interest based on 6.25% per annum or approximately 1.5 cents per quarter.
- CAMG are redeemable at 96 cents on 30 November 2021.
- CAMG are convertible into shares (at any time up to expiry) at the ratio of 1.025 shares for each CAMG.
- On certain occasions CAMG can be converted into CAM shares and (therefore) be immediately entitled to a declared CAM quarter dividend.

Conversion of CAMG into CAM to receive the June Quarter dividend

CAMG holders are currently entitled to convert their CAMG into CAM shares and receive the June Quarter dividend of 1.25 cents fully franked (per share).

The conversion to shares will be on the ratio of 1.025 CAM for each note and therefore the CAM dividend paid per CAMG will be 1.25 cents (fully franked) multiplied by 1.025.

CAMG must convert prior to 28 June 2021 to be entitled to the June quarter dividend.

A CAMG conversion notice can be obtained by contacting Boardroom on 1300 737 760 or +61 2 9290 9600 and must submit the conversion notice to CAM share registry on or before **17:00 on 28 June 2021**.

CAMG holders should seek advice regarding the appropriateness of converting to CAM based on their individual circumstances.

This announcement has been authorised for release by the Board of Clime Capital Limited.

For further information please contact:

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