



Announcement Summary

Entity name

SUPERLOOP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 17, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| SLC | ORDINARY FULLY PAID | 84,747,927 | 18/06/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SUPERLOOP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

169263094

1.3 ASX issuer code

SLC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/6/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 08-Jun-2021 09:03 | New - Proposed issue of securities - SLC | <div>An accelerated offer (institutional) A placement or other type of issue</div> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SLC : ORDINARY FULLY PAID

Issue date

18/6/2021

Issue details

Number of +securities to be quoted

52,688,172

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.93000000

Any other information the entity wishes to provide about the +securities to be quoted

None.

Institutional Securities

ASX +security code and description

SLC : ORDINARY FULLY PAID

Issue date

18/6/2021



Issue details

Number of +securities to be quoted

32,059,755

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.93000000

Any other information the entity wishes to provide about the +securities to be quoted

None.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| SLC : ORDINARY FULLY PAID | 450,614,343 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| SLCAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 8,892,042 |
| SLCAP : ORDINARY FULLY PAID DEFERRED | 54,852,537 |
| SLCAD : PERFORMANCE RIGHTS | 115,000 |