

Announcement Summary

Entity name

SEZZLE INC.

Date of this announcement

Thursday June 17, 2021

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SZLAG	STOCK AWARDS RESTRICTED	104,814	15/06/2021
New class - code to be confirmed	Unlisted Options exercisable at AUD\$8.76 expiring 15 June 2031	22,500	15/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SEZZLE INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

633327358

1.3 ASX issuer code

SZL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")

☒ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

SZLAG : STOCK AWARDS RESTRICTED

Date the +securities the subject of this notification were issued

15/6/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Charlie Youakim Paul Paradis	Charlie Youakim Paul Paradis	27,438

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.asx.com.au/asxpdf/20210616/pdf/44xdv10cb2d7wl.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

13,832 Restricted Stock Units (RSU) are being issued to Charlie Youakim pursuant to resolution 11 at the Company's AGM and 13,606 RSUs are being issued to Paul Paradis pursuant to resolution 12

Issue details**Number of +securities**

104,814



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms****Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities	
22,500	





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SZL : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	103,503,903

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SZLAN : OPTION EXPIRING 07-APR-2030 EX \$1.35	2,177,634
SZLAM : COMMON STOCK	179,168
SZLAE : CHESS DEPOSITARY INTERESTS RESTRICTED	93,975,244
SZLAG : STOCK AWARDS RESTRICTED	2,827,776
SZLAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,882,111
SZLAS : OPTION EXPIRING 15-NOV-2030 EX \$6.69	655,604
SZLAL : OPTION EXPIRING 16-DEC-2029 EX \$2.25	589,021
SZLAR : OPTION EXPIRING 15-OCT-2030 EX \$8.09	1,067,417
SZLAT : OPTION EXPIRING 15-DEC-2030 EX \$5.61	450,500
SZLAW : OPTION EXPIRING 15-MAR-2031 EX \$8.00	251,000
SZLAO : OPTION EXPIRING 15-MAY-2030 EX \$2.01	456,000
SZLAP : OPTION EXPIRING 15-JUN-2030 EX \$3.05	130,000
SZLAX : OPTION EXPIRING VARIOUS DATES EX \$2.10	3,788,914



SZLAI : OPTION EXPIRING 01-OCT-2028 EX 5C	343,750
SZLAJ : OPTION EXPIRING 26-SEP-2029 EX \$2.30	1,710,550
SZLAK : OPTION EXPIRING 01-NOV-2029 EX \$2.63	799,682
SZLAZ : OPTION EXPIRING 15-JAN-2031 EX \$6.99	140,500
SZLAQ : OPTION EXPIRING 15-SEP-2030 EX \$5.83	1,013,306
SZLAY : OPTION EXPIRING 15-APR-2031 EX \$9.13	273,500
SZLAU : OPTION EXPIRING 15-FEB-2031 EX \$10.84	185,000
SZLAV : OPTION EXPIRING 15-MAY-2031 EX \$7.01	306,000
New class - code to be confirmed : Unlisted Options exercisable at AUD\$8.76 expiring 15 June 2031	22,500



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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