



Announcement Summary

Entity name

SEZZLE INC.

Date of this announcement

Thursday June 17, 2021

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SZLAM	COMMON STOCK	391,791	15/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SEZZLE INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

633327358

1.3 ASX issuer code

SZL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

SZLAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +Security code and description

SZLAM : COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

355,071

The first date the options were exercised or other +convertible securities were converted

11/6/2021

The last date the options were exercised or other +convertible securities were converted

15/6/2021

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Date the +securities the subject of this notification were issued/transferred

15/6/2021

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Note the lapse of 72,983 options also in the SZLAH class



Issue details

Number of +securities

355,071

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Are not, and are not intended to be, quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

SZLAJ : OPTION EXPIRING 26-SEP-2029 EX \$2.30

TO (Existing Class)**ASX +Security code and description**

SZLAM : COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

7,200

The first date the options were exercised or other +convertible securities were converted

11/6/2021

The last date the options were exercised or other +convertible securities were converted

15/6/2021

Is this all of the options or other +convertible securities on issue of that type?☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

15/6/2021

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?☒ Yes**Any other information the entity wishes to provide about the +securities the subject of this notification**

Note the lapse of 18,333 options in the SZLAJ class as well

Issue details

Number of +securities

7,200

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Are not, and are not intended to be, quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

SZLAL : OPTION EXPIRING 16-DEC-2029 EX \$2.25

TO (Existing Class)**ASX +Security code and description**

SZLAM : COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

2,604

The first date the options were exercised or other +convertible securities were converted

11/6/2021

The last date the options were exercised or other +convertible securities were converted

15/6/2021

Is this all of the options or other +convertible securities on issue of that type?☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

15/6/2021

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?☒ Yes**Any other information the entity wishes to provide about the +securities the subject of this notification**

Note the lapse of 26,312 options in the SZLAL class as well



Issue details

Number of +securities

2,604

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Are not, and are not intended to be, quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

SZLAS : OPTION EXPIRING 15-NOV-2030 EX \$6.69

TO (Existing Class)**ASX +Security code and description**

SZLAM : COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

625

The first date the options were exercised or other +convertible securities were converted

11/6/2021

The last date the options were exercised or other +convertible securities were converted

15/6/2021

Is this all of the options or other +convertible securities on issue of that type?☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

15/6/2021

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?☒ Yes**Any other information the entity wishes to provide about the +securities the subject of this notification**

Note the lapse of 104 options in the SZLAS class as well

Issue details

Number of +securities

625

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Are not, and are not intended to be, quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

SZLAT : OPTION EXPIRING 15-DEC-2030 EX \$5.61

TO (Existing Class)**ASX +Security code and description**

SZLAM : COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

1,250

The first date the options were exercised or other +convertible securities were converted

11/6/2021

The last date the options were exercised or other +convertible securities were converted

11/6/2021

Is this all of the options or other +convertible securities on issue of that type?☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

15/6/2021

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?☒ Yes**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

1,250

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Are not, and are not intended to be, quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

SZLAN : OPTION EXPIRING 07-APR-2030 EX \$1.35

TO (Existing Class)**ASX +Security code and description**

SZLAM : COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

25,041

The first date the options were exercised or other +convertible securities were converted

11/6/2021

The last date the options were exercised or other +convertible securities were converted

15/6/2021

Is this all of the options or other +convertible securities on issue of that type?☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

15/6/2021

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?☒ Yes



Any other information the entity wishes to provide about the +securities the subject of this notification

Note the lapse of 45,625 options in the SZLAN class as well

Issue details

Number of +securities

25,041



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SZL : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	103,503,903

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SZLAN : OPTION EXPIRING 07-APR-2030 EX \$1.35	2,152,593
SZLAM : COMMON STOCK	570,959
SZLAE : CHESS DEPOSITARY INTERESTS RESTRICTED	93,975,244
SZLAG : STOCK AWARDS RESTRICTED	2,722,962
SZLAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,527,040
SZLAS : OPTION EXPIRING 15-NOV-2030 EX \$6.69	654,979
SZLAL : OPTION EXPIRING 16-DEC-2029 EX \$2.25	586,417
SZLAR : OPTION EXPIRING 15-OCT-2030 EX \$8.09	1,067,417
SZLAT : OPTION EXPIRING 15-DEC-2030 EX \$5.61	449,250
SZLAW : OPTION EXPIRING 15-MAR-2031 EX \$8.00	251,000
SZLAO : OPTION EXPIRING 15-MAY-2030 EX \$2.01	456,000
SZLAP : OPTION EXPIRING 15-JUN-2030 EX \$3.05	130,000
SZLAX : OPTION EXPIRING VARIOUS DATES EX \$2.10	3,788,914



SZLAI : OPTION EXPIRING 01-OCT-2028 EX 5C	343,750
SZLAJ : OPTION EXPIRING 26-SEP-2029 EX \$2.30	1,703,350
SZLAK : OPTION EXPIRING 01-NOV-2029 EX \$2.63	799,682
SZLAZ : OPTION EXPIRING 15-JAN-2031 EX \$6.99	140,500
SZLAQ : OPTION EXPIRING 15-SEP-2030 EX \$5.83	1,013,306
SZLAY : OPTION EXPIRING 15-APR-2031 EX \$9.13	273,500
SZLAU : OPTION EXPIRING 15-FEB-2031 EX \$10.84	185,000
SZLAV : OPTION EXPIRING 15-MAY-2031 EX \$7.01	306,000