

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Laybuy Group Holdings Ltd
ACN/ARSN: 8028865 **Source:** Companies Office

Name: Perennial Value Management Limited
ACN: 22 090 879 904

The holder became a substantial shareholder on: 17 June 2021

2. Details of Voting Power

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an

Class of securities	Number of securities	Person's votes	Voting Power (%)
Ordinary	22,161,353	22,161,353	9.07

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder

Holder of relevant interest	Nature of relevant interest	Class & number of securities (Ord)
Perennial Value Management Limited	Investment Manager	22,161,353

4. Details of present registered holders

The persons registered as holders of the securities referred to paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class & number of securities (Ord)
Perennial Value Management Limited	National Asset Servicing	National Asset Servicing	18,741,843
Perennial Value Management Limited	BNP Paribas Securities Services	BNP Paribas Securities Services	3,419,510

5. Consideration

The consideration paid for each relevant interest referred to paragraph 3 above, and acquired in the four months prior to the day that the

Holder of relevant interest	Date of acquisition	Consideration		Class & and number of securities
		Cash	Non-cash	
National Asset Servicing	16/02/2021	\$ 5,089.70	0	3,634
National Asset Servicing	16/02/2021	\$ 52,643.40	0	37,587
National Asset Servicing	18/02/2021	\$ 15,392.01	0	10,302
National Asset Servicing	18/02/2021	\$ 159,212.13	0	106,562
National Asset Servicing	19/02/2021	\$ 18,191.18	0	12,727
National Asset Servicing	19/02/2021	\$ 91,671.99	0	64,136
National Asset Servicing	29/04/2021	\$ 498,778.00	0	622,461
National Asset Servicing	29/04/2021	\$ 1,797,868.00	0	2,243,689
BNP Paribas Securities Services	25/05/2021	\$ 234,014.04	0	440,733
BNP Paribas Securities Services	26/05/2021	\$ 11,269.41	0	20,932
National Asset Servicing	26/05/2021	\$ 19,986.89	0	37,124
National Asset Servicing	26/05/2021	\$ 124,556.25	0	237,250
BNP Paribas Securities Services	26/05/2021	\$ 199,871.76	0	377,571
BNP Paribas Securities Services	26/05/2021	\$ 444,357.38	0	846,395
National Asset Servicing	26/05/2021	\$ 506,880.68	0	965,487
National Asset Servicing	26/05/2021	\$ 523,163.21	0	988,290
National Asset Servicing	26/05/2021	\$ 905,180.33	0	1,724,153
National Asset Servicing	26/05/2021	\$ 963,075.23	0	1,834,429
National Asset Servicing	27/05/2021	\$ 24,641.85	0	44,705

BNP Paribas Securities Services	27/05/2021	\$	136,598.11	0	247,815
BNP Paribas Securities Services	28/05/2021	\$	36,523.80	0	65,241
BNP Paribas Securities Services	28/05/2021	\$	1,827.20	0	3,207
National Asset Servicing	28/05/2021	\$	80,613.13	0	143,996
National Asset Servicing	28/05/2021	\$	88,186.59	0	154,781

6. Associates

The reasons the persons above in paragraph 3 above are associates of the substantial holder are as follows:

Name & ACN	Nature of association
Not applicable	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Perennial Value Management Limited	Level 27, 88 Phillip St Sydney NSW 2000
Laybuy Group Holdings Ltd	Laybuy Group Holdings Ltd74 Taharoto Road, Takapuna Level 1, B Hive

Signature

Print Name Bill Anastasopoulos Capacity Company Secretary

Sign Here



17/06/2021