

18 June 2021

ASX Limited

Issue of cleansing notice under section 708A(5)(e)(i) of the *Corporations Act 2001* (Cth)

Superloop Limited

Superloop Limited (ACN 169 263 094) (ASX: SLC) (**Company**) has today issued 52,688,172 fully paid ordinary shares in the Company (**New Shares**) to sophisticated and professional investors under an institutional placement to raise ~\$49 million.

The Company issued the New Shares without disclosure under section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the securities issued

Class of securities	Ordinary shares
ASX code of the securities	SLC
Date of issue	18 June 2021
Total number of securities issued	52,688,172 New Shares

Information required under section 708A(6) of the *Corporations Act*

As required by section 708A(6) of the *Corporations Act*, the Company advises that:

1. the New Shares were issued without disclosure under part 6D.2 of the *Corporations Act*;
2. this notice is given under section 708A(5)(e) of the *Corporations Act*;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (b) section 674 of the *Corporations Act*; and
4. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the *Corporations Act*.

Authorised for release by the Board of Superloop Limited

Signed for and on behalf of the Company

A handwritten signature in blue ink, appearing to read 'Ronnie Lake', is positioned above the printed name and title.

Ronnie Lake
Company Secretary
Superloop Limited

Additional information:

investor@superloop.com

Ronnie Lake, Company Secretary

M: 0401 465 768

About Superloop

Superloop is a leading Asia Pacific independent provider of connectivity services. The company owns and operates its carrier-grade metropolitan fibre networks in Australia, Singapore and Hong Kong, connecting the region's key data centres and bandwidth-intensive buildings. In addition to its own fibre network, Superloop is connected to all NBN Points Of Interconnect across Australia and operates its own nationwide fixed wireless network that collectively deliver high performance, connectivity solutions to businesses and homes underpinning the region's digital economy.

Visit www.superloop.com to learn more.