



ASX Announcement (ASX: LAW)

18 June 2021

Share Purchase Plan Results

LawFinance Limited ("LAW" or the "Company") confirms the successful completion of its share purchase plan (**SPP**) announced on 19 April 2021, which closed at 5.00 pm (AEST) on Tuesday, 15 June 2021.

The SPP was available to shareholders who were on the LAW register at 7.00 pm (AEST) on Friday, 16 April 2021 with a registered address in Australia and New Zealand (**Eligible Shareholders**). The SPP provided Eligible Shareholders with the opportunity to acquire up to A\$30,000 worth of new fully paid ordinary shares in LAW (**SPP Shares**).

The Company is pleased to announce that it has raised A\$836,500.00 from Eligible Shareholders.

The SPP Shares will be issued on Thursday, 24 June 2021 at the issue price as announced on 31 May 2021 in the SPP Booklet. Full details of the number of SPP Shares issued and the issue price will be disclosed in the Company's Appendix 2A, which is expected to be lodged with ASX on Thursday, 24 June 2021.

The Company thanks shareholders who participated in the SPP for their ongoing support.

SPP Shares are expected to be quoted on ASX on Friday, 25 June 2021, with holding statements anticipated to be dispatched on or around the same date.

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