



18 June 2021

**NOTICE PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001**

Zeus Resources Ltd (ACN 139 183 190) (the **Company**) (**ASX: ZEU**) gives notice that, on 18 June 2021 the Company issued 27,000,000 fully paid ordinary shares (**Shares**) as part of the Placement announced to ASX on the 9 June 2021.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**).

Notice under Section 708A(5)(e) of the Act

The Company hereby gives notice that:

1. The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. This notice is being given under section 708A(5)(e) of the Act;
3. As at the date of this notice the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is “excluded information” within the meaning of Sections 708A(7) and 708A(8) of the Act.

This announcement was authorised for release to the ASX by the Board of the Company.

**ENDS**

**For further information, please contact:**

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