

ASX ANNOUNCEMENT

Date: 21 June 2021

REGULATORY APPROVALS RECEIVED IN RELATION TO PROPOSED SCHEME

Vocus Group Limited ("**Vocus**", ASX:VOC) is pleased to announce that all regulatory approvals required for the proposed acquisition of Vocus by Voyage Australia Pty Limited ("**Voyage**") (a company owned by a consortium comprising Macquarie Infrastructure and Real Assets and its managed funds and Aware Super Pty Ltd as trustee of Aware Super), by way of a scheme of arrangement ("**Scheme**") have been obtained, including Voyage receiving written notice from the Foreign Investment Review Board that the Commonwealth has no objection to the Scheme.

The implementation of the Scheme remains subject to a number of conditions, including approval of Vocus shareholders at the Scheme Meeting, Court approval and the satisfaction or waiver (where capable of waiver) of certain other customary conditions as outlined in the Scheme Implementation Deed.

The Vocus Board continues to unanimously recommend that Vocus shareholders vote in favour of the Scheme at the upcoming Scheme Meeting to be held at 10.00am (Sydney time) on Tuesday 22 June 2021, in the absence of a superior proposal. Subject to that same qualification, each Vocus Director intends to vote all the Vocus Shares held or controlled by them in favour of the Scheme.

This announcement is authorised for release by the Chairman.

– ENDS –

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