



Announcement Summary

Entity name

COBALT BLUE HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 21, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
COB	ORDINARY FULLY PAID	25,900,000	21/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COBALT BLUE HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

90614466607

1.3 ASX issuer code

COB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/6/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Jun-2021 09:30	New - Proposed issue of securities - COB	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

- i. Issue of 12.95 million unquoted options under Tranche 1 of the Placement.
- ii. Issue of 24.1 million ordinary shares and 12.05 million unquoted options under Tranche 2 of the Placement, which is subject to shareholder approval at a general meeting of shareholders, which is expected to be held in early August 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

COB : ORDINARY FULLY PAID

Issue date

21/6/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

25,900,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.30000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
COB : ORDINARY FULLY PAID	274,396,847

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COBAH : OPTION EXPIRING 10-JUL-2021 EX \$0.30	750,000
COBAJ : OPTION EXPIRING 21-DEC-2021 EX \$0.30	1,092,500
COBAK : OPTION EXPIRING 21-DEC-2021 EX \$0.25	1,750,000
COBAL : OPTION EXPIRING 26-JUN-2022 EX \$0.30	2,000,000
COBAM : OPTION EXPIRING 24-AUG-2023 EX \$0.14	1,380,000
COBAN : OPTION EXPIRING 24-AUG-2023 EX \$0.14	1,650,000
COBAO : OPTION EXPIRING 24-AUG-2023 EX \$0.14	150,000