

Market Announcement

22 June 2021

Earlypay Ltd (ASX: EPY) - Trading Halt

Description

The securities of Earlypay Ltd ('EPY') will be placed in trading halt at the request of EPY, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 24 June 2021 or when the announcement is released to the market.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance (Sydney)



earlypay.com.au

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ABN: 88 098 952 277

22 June 2021

Alex Sutton Adviser ASX Listings Compliance 20 Bridge Street Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Alex,

Request for trading halt

In accordance with the requirements of Listing Rule 17.1, Earlypay Limited (Company) requests that its securities be placed in an immediate trading halt.

The trading halt is requested pending the release of an ASX announcement regarding a proposed capital raising. The Company requires the trading halt until earlier of the announcement being released to the market or the commencement of normal trading on Thursday, 24 June 2021.

The Company is not aware of any reason why the trading halt should not be granted.

This release was authorised by the Chief Executive Officer of Earlypay, Daniel Riley.

Sincerely,

Daniel Riley CEO

For further information, please contact:

Earlypay: Henslow:
Daniel Riley Ryan Whitelegg
Chief Executive Officer Henslow:
Henslow:
Ryan Whitelegg
Managing Director
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ABOUT EARLYPAY

Earlypay provides finance to SME businesses in the form of secured invoice financing and equipment financing.

Through the Earlypay online platform, SME's receive an advance payment of up to 80% of a client's invoice to help their business overcome the cash pressure of delivering goods or services in advance of payment from their customers (often 30 to 60 days). This is a flexible line of credit that is utilised in line with sales volume. Earlypay will consider an additional advance to a client (above the usual 80%) on occasion, for an additional fee and when there is adequate security from the client to cover the position.

Other services include trade finance to assist clients finance purchases, as well as equipment finance to assist SME's with capital expenditure on items required to operate their business.