

23 June 2021

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Supplementary Prospectus – Listed Options

Freedom Foods Group Limited (ASX: FNP) (**Company**) advises that a Supplementary Prospectus has been lodged today with the Australian Securities and Investments Commission. This Supplementary Prospectus must be read in conjunction with the Company's prospectus in relation to its offer of listed Options dated 1 June 2021 (**Prospectus**).

All capitalised terms not otherwise defined in this announcement have the meaning given to them in Prospectus.

The Supplementary Prospectus has been prepared to:

- extend the date by which applications for Options must be received and update the indicative timetable on page 9 of the Prospectus; and
- extend the Closing Date to 5:00pm (Sydney time) on 28 July 2021.

If you are an Eligible Shareholder and have not yet applied for Options, we encourage you to read the Prospectus and Supplementary Prospectus and submit an Application Form either online via <https://events.miraqle.com/fnp-offer> or by posting an Application Form to the Company, in accordance with the instructions set out in the form.

The Options will be issued free to Eligible Shareholders. Option holders will have the right, but not the obligation, to pay the exercise price of \$0.98 per Option to acquire a share in the Company. The Options may be exercised at any time during the period commencing on the business day immediately following the release of the Company's FY23 Annual Report and 30 July 2027.

Eligible Shareholders who wish to participate in the offer of Options must submit an Application Form. No money is payable when submitting an Application Form.

A copy of the Supplementary Prospectus accompanies this announcement.

Investor enquiries:

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This announcement was authorised by the Board of Directors.



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