

Freedom Foods Group Limited
ACN 002 814 235

SUPPLEMENTARY PROSPECTUS

Important Notice

This Supplementary Prospectus relates to the Prospectus lodged by Freedom Foods Group Limited (**Company**) with the Australian Securities and Investments Commission (**ASIC**) on 1 June 2021 in relation to its offer of listed options (**Options**) to shareholders with a registered address in Australia, New Zealand and Singapore as at the Record Date (**Prospectus**).

This Supplementary Prospectus supplements, and should be read with, the Prospectus in its entirety. Words and expressions used in this Supplementary Prospectus have the meanings given to them in the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged.

This Supplementary Prospectus is dated 23 June 2021 and a copy of this Supplementary Prospectus was lodged with ASIC on that date. Neither ASIC nor ASX take any responsibility for the contents of this Supplementary Prospectus.

The Directors believe that the circumstances disclosed in this Supplementary Prospectus are not materially adverse from the point of view of an investor, and no withdrawal rights will be offered for the purposes of section 724 of the Corporations Act. Accordingly, no action needs to be taken if you have already submitted an Application Form.

1 Background

This Supplementary Prospectus has been prepared to:

- (a) update the indicative timetable on page 9 of the Prospectus; and
- (b) extend the Closing Date to 5:00pm (Sydney time) on 28 July 2021.

2 Extension to Closing Date

In order to provide Eligible Shareholders with more time to participate in the Options Issue, the Company has determined to extend the Closing Date and seeks to replace the "Indicative timetable of important dates" on page 9 of the Prospectus with the following:

Indicative timetable of important dates

Record Date	7:00pm, 23 May 2021
Prospectus lodged with ASIC and ASX	1 June 2021
Options Issue opens	9:00am on 2 June 2021
Options Issue closes (last date for lodgement of Application Form)	5:00pm on 28 July 2021*
Issue of Options and entry of Options on the options register	30 July 2021*
Expected date of quotation of Options on ASX	2 August 2021*
Despatch of new holding statements	3 August 2021*
Expiry Date of Options	30 July 2027*

Note: This timetable is indicative only and subject to change without notice.

** Updated in this Supplementary Prospectus*

Investors should note that all additional references in the Prospectus to:

- the Closing Date are replaced with “5:00pm (Sydney time) on 28 July 2021”;
- the Issue Date are replaced with “30 July 2021”;
- the Expiry Date are replaced with “30 July 2027”; and
- the expected date of quotation of Options on ASX are replaced with “2 August 2021”.
- the expected date of despatch of new holding statements quotation of Options on ASX are replaced with “3 August 2021”.

The Company reserves the right to close the Options Issue early or further extend the Closing Date.

3 Company announcements

In addition to the list of continuous disclosure announcements made by the Company to ASX since 1 June 2021, the Company adds the following items to the table on page 45 of the Prospectus:

Date	Headline
16/06/21	Reminder for Options Offer
02/06/21	Update on Dispute with Blue Diamond Growers
02/06/21	Appendix 2A – Application for Quotation of Options
01/06/21	Appendix 3B – Issue of Options
01/06/21	Options Prospectus
01/06/21	Options Offer
01/06/21	Appendix 3Y – Jane McKellar
01/06/21	Appendix 3Y – Tim Bryan
01/06/21	Appendix 3Y – Genevieve Gregor
01/06/21	Appendix 3Y – Tony Perich
01/06/21	Appendix 3Y – Stuart Black

4 Third party consents

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

5 Directors' consent

In accordance with section 720 of the Corporations Act, each of the Directors of the Company has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signed for and on behalf of the Company.

Dated: 23 June 2021



Genevieve Gregor, Chair & Non-Executive Director