



Market Announcement

23 June 2021

Empire Energy Group Limited (ASX: EEG) – Trading Halt

Description

The securities of Empire Energy Group Limited ('EEG') will be placed in trading halt at the request of EEG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 25 June 2021 or when the announcement is released to the market.

Issued by

Lin Kang

Adviser, Listings Compliance (Sydney)

ASX:EEG

Trading Halt

23 June 2021



Level 19, 20 Bond Street
Sydney NSW 2000

Lin Kang
Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd

Copy tradinghaltssydney@asx.com.au

Dear Lin,

Empire Energy Group Limited - Trading Halt Request

Empire Energy Group Limited (ASX: EEG) (the **Company**) requests an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange in accordance with ASX Listing Rule 17.1.

For the purposes of ASX Listing Rule 17.1 and in support of its request, the Company advises that:

1. the trading halt is requested pending an application to the Courts by the Company seeking orders in relation to the Company's inadvertent failure to lodge a cleansing notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) within the prescribed 5 business day period after the issue of 64,621,504 ordinary shares in the Company on 1 June 2021;
2. it requests that the trading halt remain in place until the earlier of the time it makes an announcement to the market in relation to the outcome of its application as determined by the Court, and the commencement of normal trading on 25 June 2021;
3. it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt; and
4. it is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely,

A handwritten signature in black ink, appearing to be 'Alex Underwood', written in a cursive style.

Alex Underwood
Managing Director
Empire Energy Group Limited
Ph: (02) 9251 1846
info@empiregp.net