



Announcement Summary

Entity name

BETMAKERS TECHNOLOGY GROUP LTD

Announcement Type

New announcement

Date of this announcement

Wednesday June 23, 2021

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BET	ORDINARY FULLY PAID	443,262	23/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BETMAKERS TECHNOLOGY GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

164521395

1.3 ASX issuer code

BET

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/6/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Further to the Company's announcement dated 23 June 2021, the Company and its wholly owned subsidiary, BetMakers DNA Pty Ltd ("BDNA"), have entered into an agreement pursuant to which BDNA has acquired the technology platform assets, databases and intellectual property ("Assets") of racing data company Form Cruncher Pty Ltd ("Form Cruncher"). As part consideration for the Assets, the Company has issued 443,262 fully paid ordinary shares ("Shares") to Form Cruncher.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

BET : ORDINARY FULLY PAID

Issue date

23/6/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

443,262

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

As part consideration for the acquisition of Form Cruncher's Assets.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.128000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

As part consideration for the acquisition of Form Cruncher's Assets.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BET : ORDINARY FULLY PAID	812,700,663

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BETAT : OPTION EXPIRING 30-SEP-2023 EX \$0.50	800,000
BETAU : OPTION EXPIRING 30-SEP-2023 EX \$0.45	1,000,000
BETAX : OPTION EXPIRING 30-JUN-2022 EX \$0.13	125,000
BETAY : OPTION EXPIRING 01-JUL-2022 EX \$0.06	9,000,000
BETAQ : OPTION EXPIRING 31-DEC-2022 EX \$0.06	13,512,500
BETAV : OPTION EXPIRING 31-OCT-2023 EX \$0.50	250,000
BETAR : PERFORMANCE RIGHTS	92,000,004
BETAW : OPTION EXPIRING 01-FEB-2024 EX \$0.70	32,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

443,262

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No