

23 June 2021

## **HORIZON – FORMS 484 CANCELLATION AND ISSUE OF SHARES**

The Manager  
Company Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Attached are ASIC Forms 484 notifying:

- the cancellation of 100,000 ORD shares, pursuant to the Company's on-market buy-back, for the period 27 May 2021 up to and including 1 June 2021.
- the issue of 300,000,000 ORD shares on 2 June 2021 following the exercise of 300,000,000 options by Samuel Terry Asset Management Pty Ltd <as trustee for Samuel Terry Absolute Return Fund>.
- the cancellation of 1,552,763 ORD shares, pursuant to the Company's on-market buy-back, for the period 2 June 2021 up to and including 22 June 2021.

### **Authorisation**

This ASX announcement is approved and authorised for release by the Company Secretary.

## Change to company details

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### Company details

Company name

**HORIZON OIL LIMITED**

Australian Company Number (ACN)

**009 799 455**

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### Lodgement details

Who should ASIC contact if there is a query about this form?

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Name

**Kyle Christopher KEEN**

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### Signature

This form must be signed by a current officeholder of the company.

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I certify that the information in this form is true and complete

Name

**Kyle Christopher KEEN**

Capacity

**Secretary**

Signature

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Date signed

**23-06-2021**

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## C1 Cancellation of shares

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### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	100000	9000	

Earliest Date of cancellation      **01-06-2021**

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## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	1281995725	245139461.99	1472720.00

Earliest date of change      **01-06-2021**

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## Change to company details

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### Company details

Company name

**HORIZON OIL LIMITED**

Australian Company Number (ACN)

**009 799 455**

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### Lodgement details

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Name

**Kyle Christopher KEEN**

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### Signature

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I certify that the information in this form is true and complete

Name

**Kyle Christopher KEEN**

Capacity

**Secretary**

Signature

---

Date signed

**23-06-2021**

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### C2 Issue of shares

New share issues are listed in the table below.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share
ORD	300000000	0.061	0

Earliest Date of issue **02-06-2021**

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### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	1581995725	263439461.99	1472720.00

Earliest date of change **02-06-2021**

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## Change to company details

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### Company details

Company name

**HORIZON OIL LIMITED**

Australian Company Number (ACN)

**009 799 455**

---

### Lodgement details

Who should ASIC contact if there is a query about this form?

---

Name

**Kyle Christopher KEEN**

---

### Signature

This form must be signed by a current officeholder of the company.

---

I certify that the information in this form is true and complete

Name

**Kyle Christopher KEEN**

Capacity

**Secretary**

Signature

---

Date signed

**23-06-2021**

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## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	1552763	148292.66	

Earliest Date of cancellation **22-06-2021**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	1580442962	263291169.33	1472720.00

Earliest date of change **22-06-2021**