

ASX ANNOUNCEMENT

Date: 24 June 2021

SUPREME COURT APPROVES SCHEME

Vocus Group Limited ("**Vocus**", ASX:VOC) is pleased to announce that the Supreme Court of New South Wales (the "**Court**") has today made orders (attached at Annexure A) approving the scheme of arrangement under which Voyage Australia Pty Limited ("**Voyage**") (a company owned by a consortium comprising Macquarie Infrastructure and Real Assets and its managed funds and Aware Super Pty Ltd as trustee of Aware Super) will acquire all of the shares in Vocus ("**Scheme**").

Vocus expects to lodge an office copy of the Court orders with the Australian Securities and Investments Commission in accordance with section 411(10) of the *Corporations Act 2001* (Cth) on Friday, 25 June 2021 at which time the Scheme will become legally effective. If this occurs, Vocus will apply for its shares to be suspended from trading on the Australian Securities Exchange with effect from the close of trade on Friday, 25 June 2021.

If the Scheme becomes effective, Vocus shareholders who hold shares at the Scheme Record Date, expected to be 7.00pm (Sydney time) on Friday, 2 July 2021, will receive a cash consideration of \$5.50 per Vocus share ("**Scheme Consideration**"). The Scheme Consideration will be paid by Voyage on the implementation date, which is expected to be Thursday, 22 July 2021.

Shareholder information line

Vocus shareholders requiring further information in relation to the Scheme may contact the Vocus Shareholder Information Line on 1300 219 444 (within Australia) or +61 3 9415 4326 (outside Australia), Monday to Friday between 8.30am and 5.30pm (Sydney time).

This announcement is authorised for release by the Board.

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For further information, please contact:

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