Announcement Summary

Entity name

INVIGOR GROUP LIMITED

Applicable security for the reorganisation

IVO ORDINARY FULLY PAID

IVOAI OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

24/6/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

29/6/2021

Record Date

30/6/2021

Issue Date

7/7/2021

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

INVIGOR GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

75081368274

1.3 ASX issuer code

IVO

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

24/6/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code ASX +Security Description

IVO ORDINARY FULLY PAID

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Part 2 - Approvals

- 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?
- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition

+Security holder approval

Date for determination

18/6/2021

Is the date estimated or actual?

Actual

Approval received/condition met?

Yes

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Part 3 - Consolidation or split timetable and details

3.1 +Record date

30/6/2021

3.2 Date of +security holder meeting

18/6/2021

3.2a Effective date of consolidation or split

25/6/2021

3.3 Last day for trading in the pre consolidation or split +securities

28/6/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/6/2021

3.5 Record date

30/6/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/7/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

7/7/2021

3.8 Trading starts on a normal T+2 basis

8/7/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

12/7/2021

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description
IVO	ORDINARY FULLY PAID

Quoted/unquoted	Number on issue pre	Number on issue post	Estimate/Actual
	consolidation or split	consolidation or split	Estimated
	152,039,352	15,203,935	

ASX +Security Code	ASX +Security Description	

IVOAI OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted	Number on issue pre	Number on issue post	Estimate/Actual
☑ Unquoted	consolidation or split	consolidation or split	Estimated
	26.974.201	2.697.420	

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description		
IVOAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
	AUD 0.00000000	AUD 0.00000000	

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Notification of Consolidation/Split	
6.2 Additional information for inclusion in the Announcement Summary]