

# Market Announcement

24 June 2021

## WAM Strategic Value Limited (ASX: WAR) – Admission and Commencement of Official Quotation

### Description

WAM Strategic Value Limited ('WAR') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 24 June 2021.

Official quotation of WAR's ordinary fully paid shares will commence at 11:30AM AEST on Monday, 28 June 2021.

WAR raised \$225,000,000 pursuant to the offer under its replacement prospectus dated 17 May 2021 ('Replacement Prospectus') by the issue 180,000,000 shares at an issue price of \$1.25 per share.

### Quotation information

<b>Quoted Securities:</b>	180,000,001 fully paid ordinary shares
<b>ASX Code:</b>	WAR
<b>Time:</b>	11:30AM AEST
<b>Date:</b>	Monday, 28 June 2021
<b>ASX Trade Abbreviation:</b>	WAM STRATG
<b>ISIN:</b>	AU0000155707
<b>Home Branch:</b>	Sydney
<b>Registered Office:</b>	Address: Level 26, Government Phillip Tower, 1 Farrer Place, Sydney NSW 2000 Phone: (02) 9247 6755 Email: <a href="mailto:info@wilsonassetmanagement.com.au">info@wilsonassetmanagement.com.au</a>
<b>Company Secretary:</b>	Jesse Michael Hamilton
<b>Share Registry:</b>	Automic Pty Limited Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Australia
<b>Dividend Policy:</b>	See section 4.11 of the Replacement Prospectus
<b>Activities:</b>	Listed Investment Company
<b>Lead Manager:</b>	Taylor Collison Limited & Morgans Financial Limited
<b>Underwriter:</b>	N/A

---

ASX Restricted Securities:	N/A
----------------------------	-----

---

Other Securities Not Quoted:	N/A
------------------------------	-----

---

### What do I need to do and by when?

Please refer to WAR's Replacement Prospectus.

### Need more information?

For further information, please contact Wilson Asset Management on (02) 9247 6755 or email at [info@wilsonassetmanagement.com.au/strategicvalue](mailto:info@wilsonassetmanagement.com.au/strategicvalue)

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Andrew Kabega**

Senior Adviser, Listings Compliance (Sydney)