



## Announcement Summary

---

**Entity name**

IMMUTEP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday June 25, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMM	ORDINARY FULLY PAID	26,413,899	28/06/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

IMMUTEP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

009237889

### 1.3 ASX issuer code

IMM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

25/6/2021



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

21-Jun-2021 09:48

**Announcement Title**

New - Proposed issue of securities - IMM

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

#### Placement Details

---

**ASX +security code and description**

IMM : ORDINARY FULLY PAID

**Issue date**

28/6/2021

#### Issue details

---

**Number of +securities to be quoted**

26,413,899

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.52000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Details of the Placement, the subject of this Appendix 2A are contained in the announcements released by Immutep Limited to the ASX on Monday, 21 June 2021.

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMM : ORDINARY FULLY PAID	748,152,935

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMMAO : WARRANTS EXPIRING 05-JAN-2023 EX US\$2.49	206,507
IMMAL : OPTION EXPIRING 04-AUG-2025 EX \$0.248	847,600
IMMAN : CONVERTIBLE NOTES	3,437,707
IMMAM : PERFORMANCE RIGHTS	10,663,502