

(ASX: GMN) ASX RELEASE

28 June 2021

Voluntary Suspension

We refer to the voluntary suspension granted to Gold Mountain Limited (the Company) on 23 June 2021.

The Company shall remain in voluntary suspension of its securities and reinstatement of trading in the securities shall be pending:

- A court order application made for "uncleansed shares" in relation to s.708A(5) of the Corporations Act; and
- The completion of the proposed capital raising.

The Company expects that the voluntary suspension shall end on Thursday 1 July 2021.

For and on behalf of the Board

Eric Kam Company Secretary