

**Ophir High Conviction Fund (ASX:OPH) ("Fund")**

**FY21 Distribution Timeline**

Dear Fellow Investors,

Further to the [ASX notification](#) lodged on 24 June 2021, The Trust Company (RE Services) Limited (as responsible entity of the Fund) and Ophir (as investment manager of the Fund) are pleased to advise that the Ophir High Conviction Fund (ASX:OPH) may pay a distribution for the year ended 30 June 2021.

The distribution has been estimated at \$0.36 per unit and has been calculated using data as at 17 June 2021.

We would like to remind investors that there may be a difference between the estimated and the final distribution.

For ease of reference, please find a summary of details and target timeline below<sup>1</sup>:

Estimated Distribution Amount	\$0.36 per unit
<b>Date</b>	<b>Event</b>
29 June 2021	Last day of trading Cum Distribution
30 June 2021	Ex Date
1 July 2021	Record Date
2 July 2021	<b>DRP election cut-off date:</b> Final date to elect DRP for FY21 distribution for investors that have purchased units in the Fund on or before 29 June 2021
8 July	Actual Distribution CPU to be released via ASX
16 July 2021	<b>Cash payment date:</b> payments processed to unit holders nominated bank accounts
16 July 2021	<b>DRP – additional units issued date:</b> additional units issued to unit holders who have elected for DRP participation
29 July 2021	<b>Tax Statements released:</b> Information regarding the tax components of the distribution will be provided

We will announce in early July to let you know what the Fund's distribution is.

If you have any specific questions please email us at [ophir@ophiram.com](mailto:ophir@ophiram.com) or call us on +61 2 8188 0397.

As always, thank you for entrusting your capital with us.

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<sup>1</sup> Dates are indicative and may be subject to change.

Kind regards,



Steven & Andrew

Co-Founders & Senior Portfolio Managers

Ophir Asset Management

This information has been prepared by Ophir Asset Management (ABN: 88 156 146 717, AFSL 420082) as the Investment Manager of the Ophir High Conviction Fund and is issued by the Trust Company (RE Services) Limited (ABN: 45 003 278 831, AFSL 235 150) as responsible entity and the issuer of units in the Trust. It is general information only and is not intended to provide you with financial advice and has been prepared without taking into account your objectives, financial situation or needs. You should consider the product disclosure statement (and any ASX announcements) prior to making any investment decisions. If you require financial advice that takes into account your personal objectives, financial situation or needs, you should consult your licenced or authorised financial adviser. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information. We note past performance is not a reliable indicator of future performance.

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