

Announcement Summary

Entity name

SEZZLE INC.

Date of this announcement

Monday June 28, 2021

The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SZLAG	STOCK AWARDS RESTRICTED	8,899	22/06/2021
SZLAU	OPTION EXPIRING 15-FEB-2031 EX \$10.84	312,500	01/03/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SEZZLE INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ARBN

633327358

1.3 ASX issuer code

SZL

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

28/6/2021



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

SZLAG: STOCK AWARDS RESTRICTED

Date the +securities the subject of this notification were issued

22/6/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20210616/pdf/44xdv10cb2d7wl.pdf

(2021 Stockholder Approved Equity Incentive Plan)

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

8,899

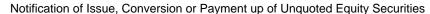
ASX +security code and description

SZLAU: OPTION EXPIRING 15-FEB-2031 EX \$10.84

Date the +securities the subject of this notification were issued

1/3/2021

Will these +securities rank equally in all respects from their issue date with the existing issued





+securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20200602/pdf/44j9x8wwylf8g2.pdf (2019 Stockholder Approved Equity Incentive Plan)

Any other information the entity wishes to provide about the +securities the subject of this notification

On 1 March 2021 the Company notified the issuance of 185,000 SZLAU options. Following an internal audit, it has been identified that the correct number of SZLAU options issued on 1 March 2021 was 497,500 (an additional 312,500 options) which are being notified herein.

Issue details

Number of +securities

312,500





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SZL : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	103,529,273

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SZLAN : OPTION EXPIRING 07-APR-2030 EX \$1.35	2,152,593
SZLAM : COMMON STOCK	545,589
SZLAE : CHESS DEPOSITARY INTERESTS RESTRICTED	93,975,244
SZLAG : STOCK AWARDS RESTRICTED	2,836,675
SZLAH: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,527,040
SZLAS : OPTION EXPIRING 15-NOV-2030 EX \$6.69	654,979
SZLAL : OPTION EXPIRING 16-DEC-2029 EX \$2.25	586,417
SZLAR : OPTION EXPIRING 15-OCT-2030 EX \$8.09	1,067,417
SZLAT : OPTION EXPIRING 15-DEC-2030 EX \$5.61	449,250
SZLAW : OPTION EXPIRING 15-MAR-2031 EX \$8.00	251,000
SZLAO : OPTION EXPIRING 15-MAY-2030 EX \$2.01	456,000
SZLAP : OPTION EXPIRING 15-JUN-2030 EX \$3.05	130,000
SZLAX : OPTION EXPIRING VARIOUS DATES EX \$2.10	3,788,914



SZLAAA : OPTION EXPIRING 15-JUN-2031 EX \$8.76	22,500
SZLAI : OPTION EXPIRING 01-OCT-2028 EX 5C	343,750
SZLAJ : OPTION EXPIRING 26-SEP-2029 EX \$2.30	1,703,350
SZLAK : OPTION EXPIRING 01-NOV-2029 EX \$2.63	799,682
SZLAZ : OPTION EXPIRING 15-JAN-2031 EX \$6.99	140,500
SZLAQ : OPTION EXPIRING 15-SEP-2030 EX \$5.83	1,013,306
SZLAY : OPTION EXPIRING 15-APR-2031 EX \$9.13	273,500
SZLAU : OPTION EXPIRING 15-FEB-2031 EX \$10.84	497,500
SZLAV : OPTION EXPIRING 15-MAY-2031 EX \$7.01	306,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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