

Announcement Summary

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**Entity name**

SEZZLE INC.

**Date of this announcement**

Monday June 28, 2021

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SZLAG	STOCK AWARDS RESTRICTED	8,899	22/06/2021
SZLAU	OPTION EXPIRING 15-FEB-2031 EX \$10.84	312,500	01/03/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SEZZLE INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

633327358

### 1.3 ASX issuer code

SZL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/6/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

SZLAG : STOCK AWARDS RESTRICTED

**Date the +securities the subject of this notification were issued**

22/6/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20210616/pdf/44xdv10cb2d7wl.pdf>

(2021 Stockholder Approved Equity Incentive Plan)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

8,899

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**ASX +security code and description**

SZLAU : OPTION EXPIRING 15-FEB-2031 EX \$10.84

**Date the +securities the subject of this notification were issued**

1/3/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued**



**+securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20200602/pdf/44j9x8wwylf8g2.pdf>

(2019 Stockholder Approved Equity Incentive Plan)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

On 1 March 2021 the Company notified the issuance of 185,000 SZLAU options. Following an internal audit, it has been identified that the correct number of SZLAU options issued on 1 March 2021 was 497,500 (an additional 312,500 options) which are being notified herein.

Issue details

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**Number of +securities**

312,500



Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
SZL : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	103,529,273

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SZLAN : OPTION EXPIRING 07-APR-2030 EX \$1.35	2,152,593
SZLAM : COMMON STOCK	545,589
SZLAE : CHESS DEPOSITARY INTERESTS RESTRICTED	93,975,244
SZLAG : STOCK AWARDS RESTRICTED	2,836,675
SZLAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,527,040
SZLAS : OPTION EXPIRING 15-NOV-2030 EX \$6.69	654,979
SZLAL : OPTION EXPIRING 16-DEC-2029 EX \$2.25	586,417
SZLAR : OPTION EXPIRING 15-OCT-2030 EX \$8.09	1,067,417
SZLAT : OPTION EXPIRING 15-DEC-2030 EX \$5.61	449,250
SZLAW : OPTION EXPIRING 15-MAR-2031 EX \$8.00	251,000
SZLAO : OPTION EXPIRING 15-MAY-2030 EX \$2.01	456,000
SZLAP : OPTION EXPIRING 15-JUN-2030 EX \$3.05	130,000
SZLAX : OPTION EXPIRING VARIOUS DATES EX \$2.10	3,788,914



SZLAAA : OPTION EXPIRING 15-JUN-2031 EX \$8.76	22,500
SZLAI : OPTION EXPIRING 01-OCT-2028 EX 5C	343,750
SZLAJ : OPTION EXPIRING 26-SEP-2029 EX \$2.30	1,703,350
SZLAK : OPTION EXPIRING 01-NOV-2029 EX \$2.63	799,682
SZLAZ : OPTION EXPIRING 15-JAN-2031 EX \$6.99	140,500
SZLAQ : OPTION EXPIRING 15-SEP-2030 EX \$5.83	1,013,306
SZLAY : OPTION EXPIRING 15-APR-2031 EX \$9.13	273,500
SZLAU : OPTION EXPIRING 15-FEB-2031 EX \$10.84	497,500
SZLAV : OPTION EXPIRING 15-MAY-2031 EX \$7.01	306,000





## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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