

Spheria Emerging Companies Limited

Level 35, 60 Margaret Street

Sydney NSW 2000

Telephone: 1300 010 311

Email:

invest@pinnacleinvestment.com

ACN 621 402 588

28 June 2021

Company Announcements ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam,

## Weekly NTA Update

Please find below the estimated Net Tangible Asset backing per share for Spheria Emerging Companies Limited (ASX: SEC) as at **25 June 2021**:

## Net Tangible Assets (NTA) per share<sup>1</sup>

Pre-tax NTA²	\$2.583
Post-tax NTA <sup>3</sup>	\$2.486

These figures are unaudited and approximate only.

- 1 NTA calculations exclude Deferred Tax Assets relating to capitalised issue cost related balances and income tax losses.
- 2 Pre-tax NTA includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.
- 3 Post-tax NTA includes tax on realised and unrealised gains/losses and other earnings.

Yours sincerely,

Calvin Kwok Company Secretary