



Announcement Summary

Entity name

MARLEY SPOON AG

Date of this announcement

Tuesday June 29, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MMMAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	206	15/02/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MARLEY SPOON AG

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

625684068

1.3 ASX issuer code

MMM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

MMMAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

15/2/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Jennifer Bernstein	Jennifer Bernstein	206
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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Details of the Company's share option program (SOP 3) were set out in the Notice of Meeting for the Company's 2020 AGM which can be found at <https://www.asx.com.au/asxpdf/20200622/pdf/44jv5jcwbrhw6q.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The share options (Options) entitle Ms Bernstein to one subscription right to acquire one ordinary share (Share) (or at the Company's discretion 1000 CDIs representing 1 Share). The exercise price at which 1 Share may be acquired on exercise of 1 Option is EUR 1820.28 (equivalent to EUR 1.82 per CDI or approximately AUD 2.84 per CDI based on the exchange rate at the Grant Date). The Options have been issued in two tranches with different vesting periods. The tranche 1 Options (36 Options) vest over a period of 44 months and the tranche 2 Options (170 Options) vest over a period of 47 months from the first day of the month in which the Grant Date falls. There is a waiting period of 4 years commencing on the Grant Date following which the Options may initially be exercised. Details of the Exercise Window and the Expiry Date for the Options are set out in the SOP 3.



Issue details

Number of +securities
206

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MMM : CHESS DEPOSITARY INTERESTS 1000:1	256,025,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MMMAJ : CONVERTIBLE NOTES	2
MMMAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,331



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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